



## Experimental Measurement and Finite Element Analysis of Load Distribution and Strength in Multi-Bolt Composite Joints with Variable Bolt Hole Clearances

M.A. McCarthy, V.P. Lawlor<sup>1</sup>, W.F. Stanley,  
G.S. Padhi, C.T. McCarthy<sup>2</sup>



University of Limerick  
Ireland

<sup>1</sup> Now National University of Ireland, Galway

<sup>2</sup> Now University College Dublin



# Content



- Context for work
- Quasi-static loading
- Fatigue loading
- Finite Element Analysis



## **BOLTED JOINTS IN COMPOSITE AIRCRAFT STRUCTURES**

### **EU FRAMEWORK V COMPETITIVE AND SUSTAINABLE GROWTH (2000-2003)**

#### Partners:

IRELAND

UNITED KINGDOM

SWEDEN

GERMANY

ITALY

THE NETHERLANDS

GREECE

SWITZERLAND

University of Limerick (Project Co-ordinator)

**Airbus UK**, QinetiQ (formerly DERA)

**SAAB**, FOI, Royal Inst of Tech Stockholm

**Airbus Germany**

CIRA

NLR

ISTRAM

SMR

**COMPTEST 2004: Composites Testing and Model Identification**

*University of Bristol, UK, Sept 21<sup>st</sup> – 23<sup>rd</sup>, 2004*



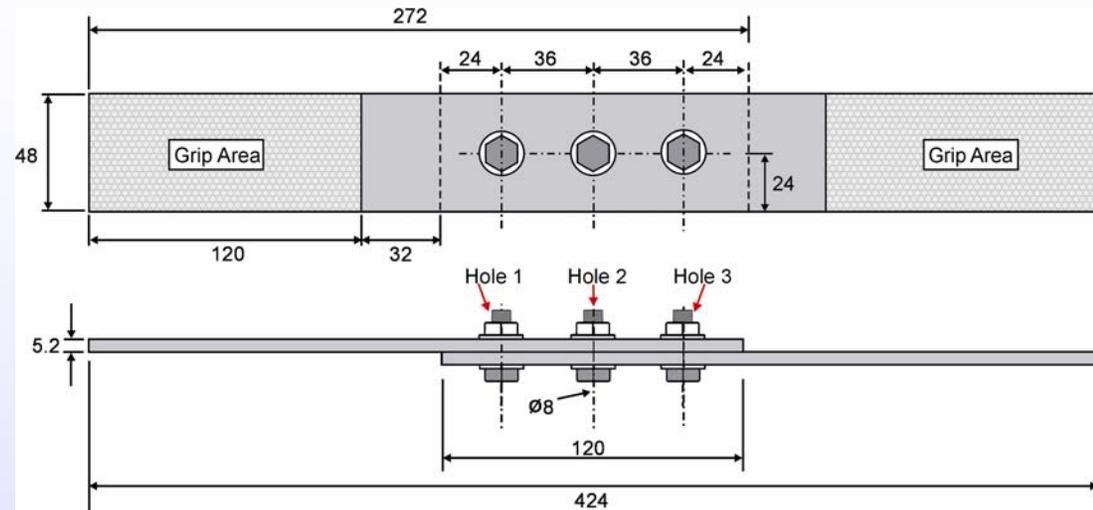
# Why Study Clearance?

- Bolt-hole clearance results in 3D variations in stress/strain distributions
  - Good parameter to study for validation of 3D FE
- Clearance is inevitable in any practical manufacturing process – cannot be avoided, so effects should be understood
- Has not been studied experimentally in multi-bolt joints before
- Previous models of effects of clearance have been analytical or 2D FE

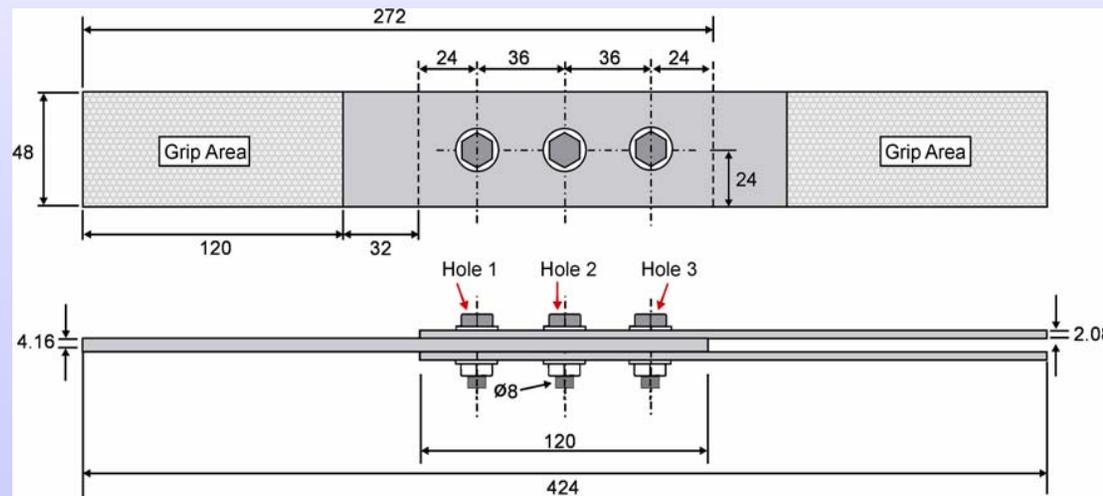


# Quasi-Static Loading

- Single-lap joint
- HTA/6376 carbon/epoxy
- Quasi-isotropic lay-ups
- Titanium alloy bolts



- Double-lap joint



Bolts (8 mm) obtained from SAAB (f7 tolerance)

Four different size holes obtained with reamers specially manufactured to a tight (h6) tolerance



Four nominal clearances

each nominal clearance

Drill  
Reamer

Clearance Code	Nominal Clearance (µm)	Reamer diameter		Bolt Diameter		Possible Clearance	
		Min (mm)	Max (mm)	Min (mm)	Max (mm)	Min (µm)	Max (µm)
C1	0	7.985	7.994	7.972	7.987	-2	22
C2	80	8.065	8.074	"	"	78	102
C3	160	8.145	8.154	"	"	158	182
C4	240	8.225	8.234	"	"	238	262



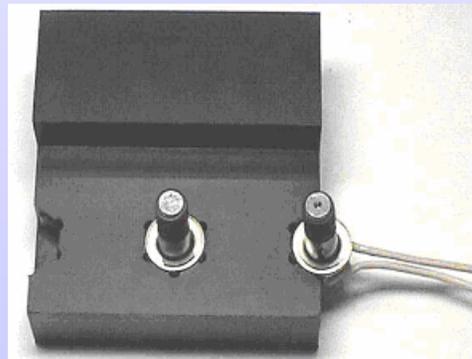
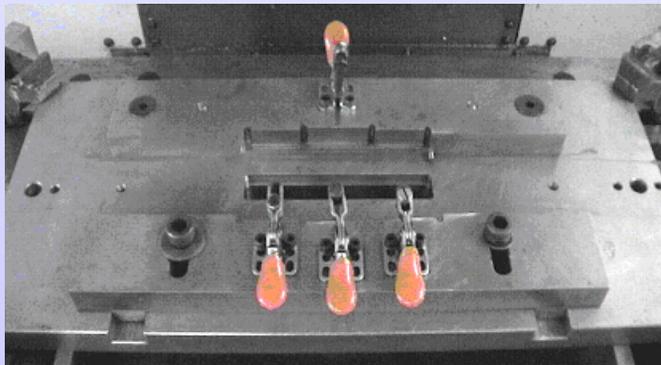
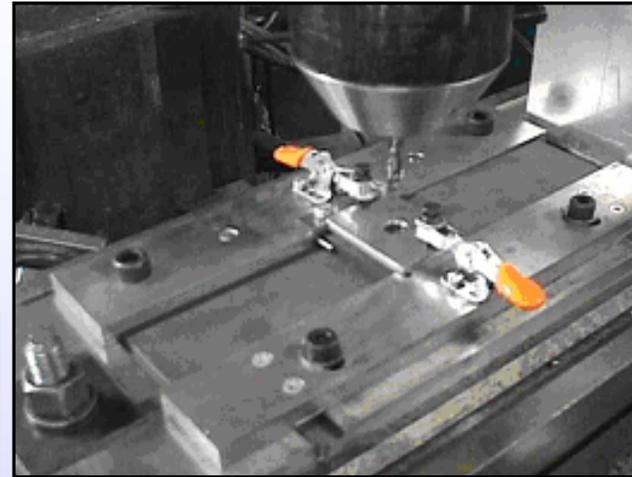
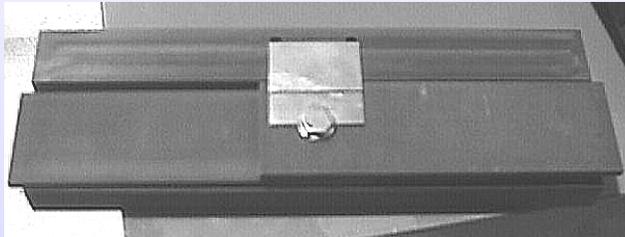
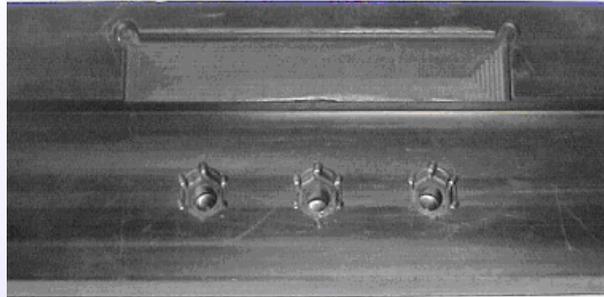
# Clearance Cases

Case Code	Nominal Clearance ( $\mu\text{m}$ )		
	Hole 1	Hole 2	Hole 3
C1_C1_C1	0	0	0
C1_C1_C2	0	0	80
C1_C1_C3	0	0	160
C1_C1_C4	0	0	240
C1_C3_C1	0	160	0
C1_C3_C3	0	160	160



# Centring/Aligning/Drilling Jigs

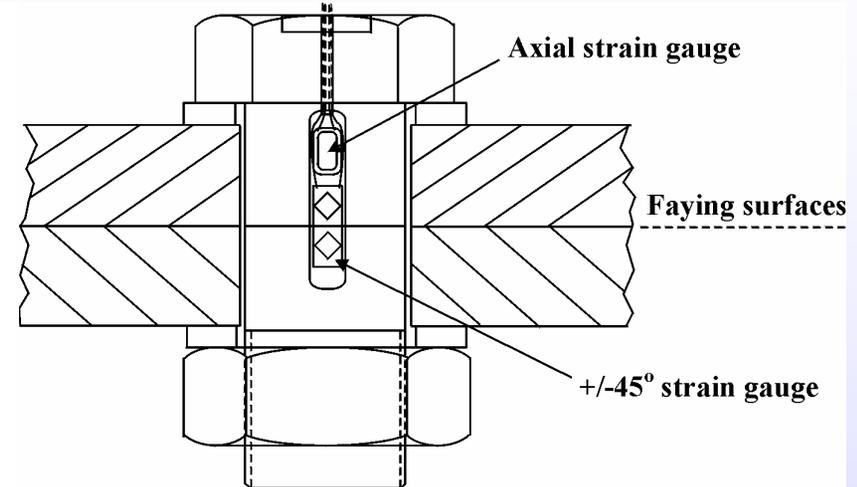
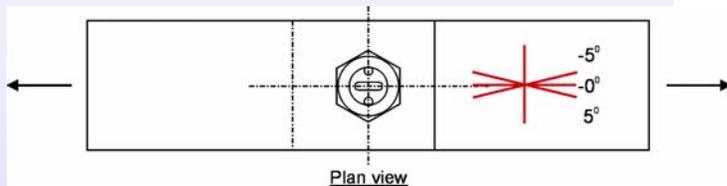
- Manufactured to very high precision



REF for jigs/fixtures: McCarthy, McCarthy, M.A., V.P. Lawlor, W.F. Stanley, 2004, An Experimental Study of Bolt-Hole Clearance Effects in Single-Lap, Multi-Bolt Composite Joints, *Journal of Composite Materials*, in-press.

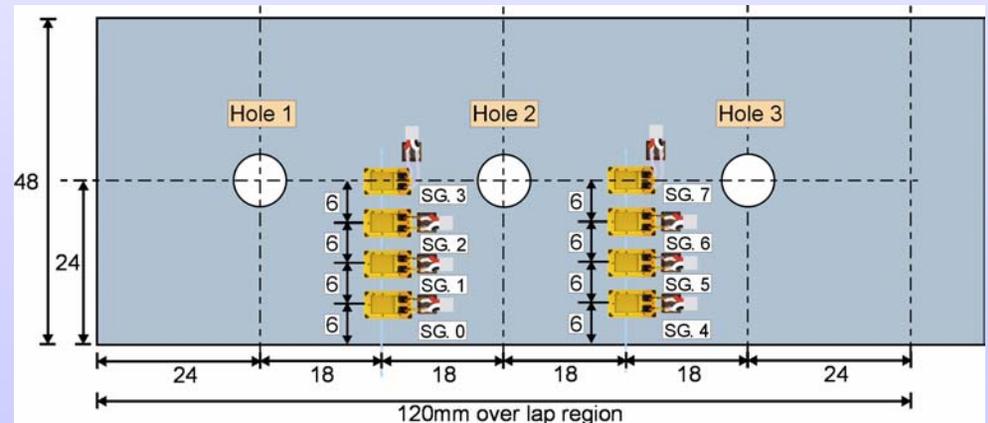
Single-lap joints:

→ Instrumented bolts



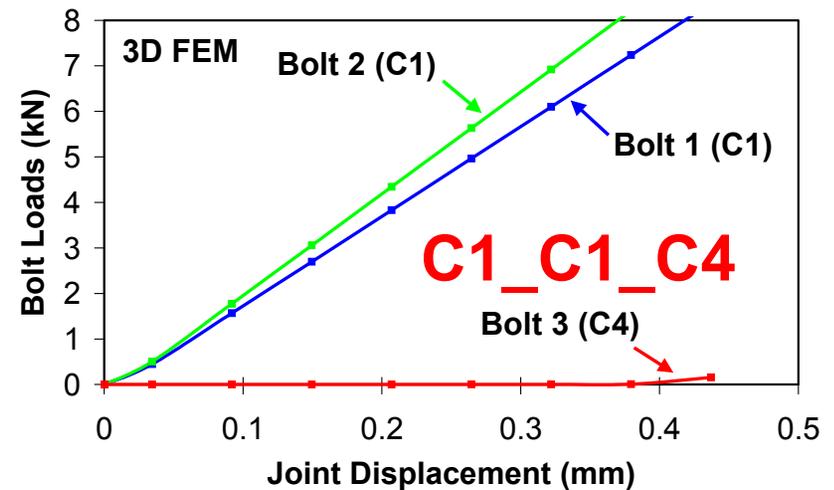
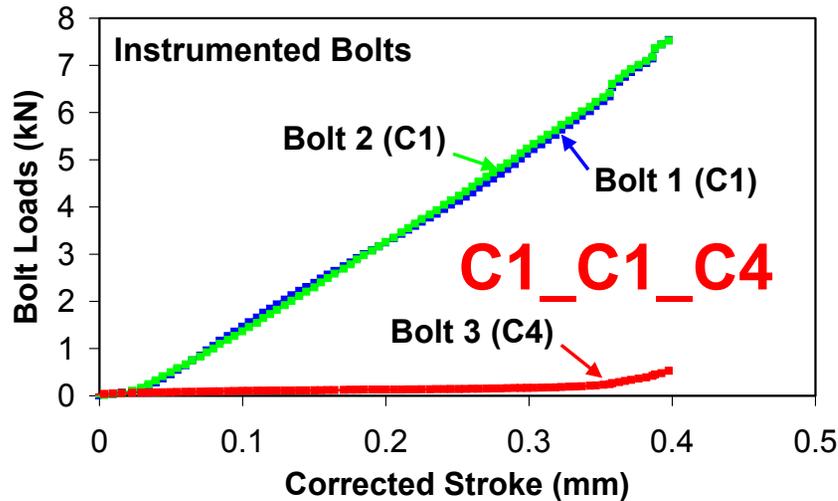
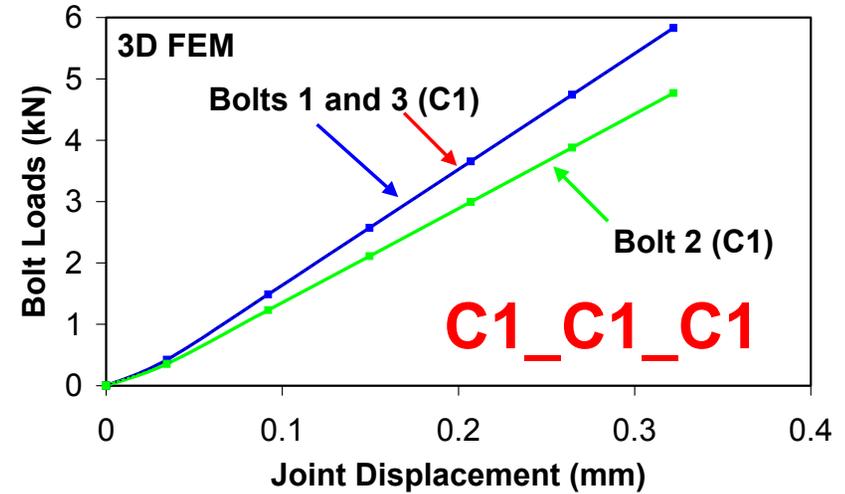
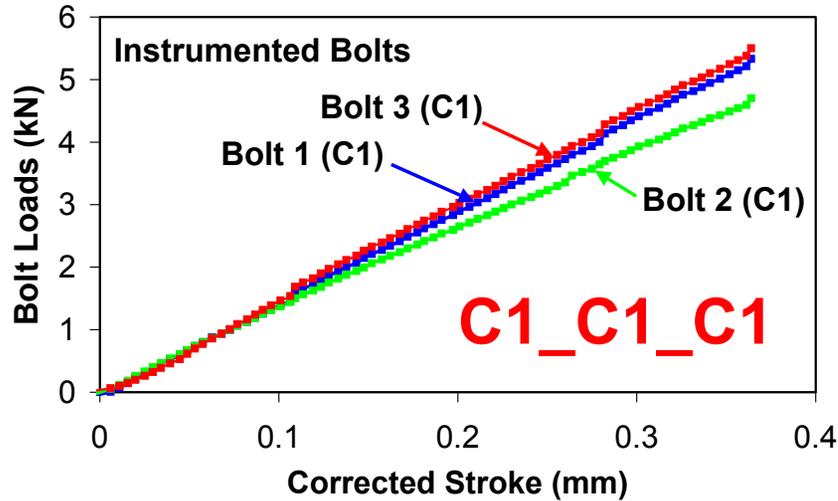
Double-lap joints:

→ Strain gauges



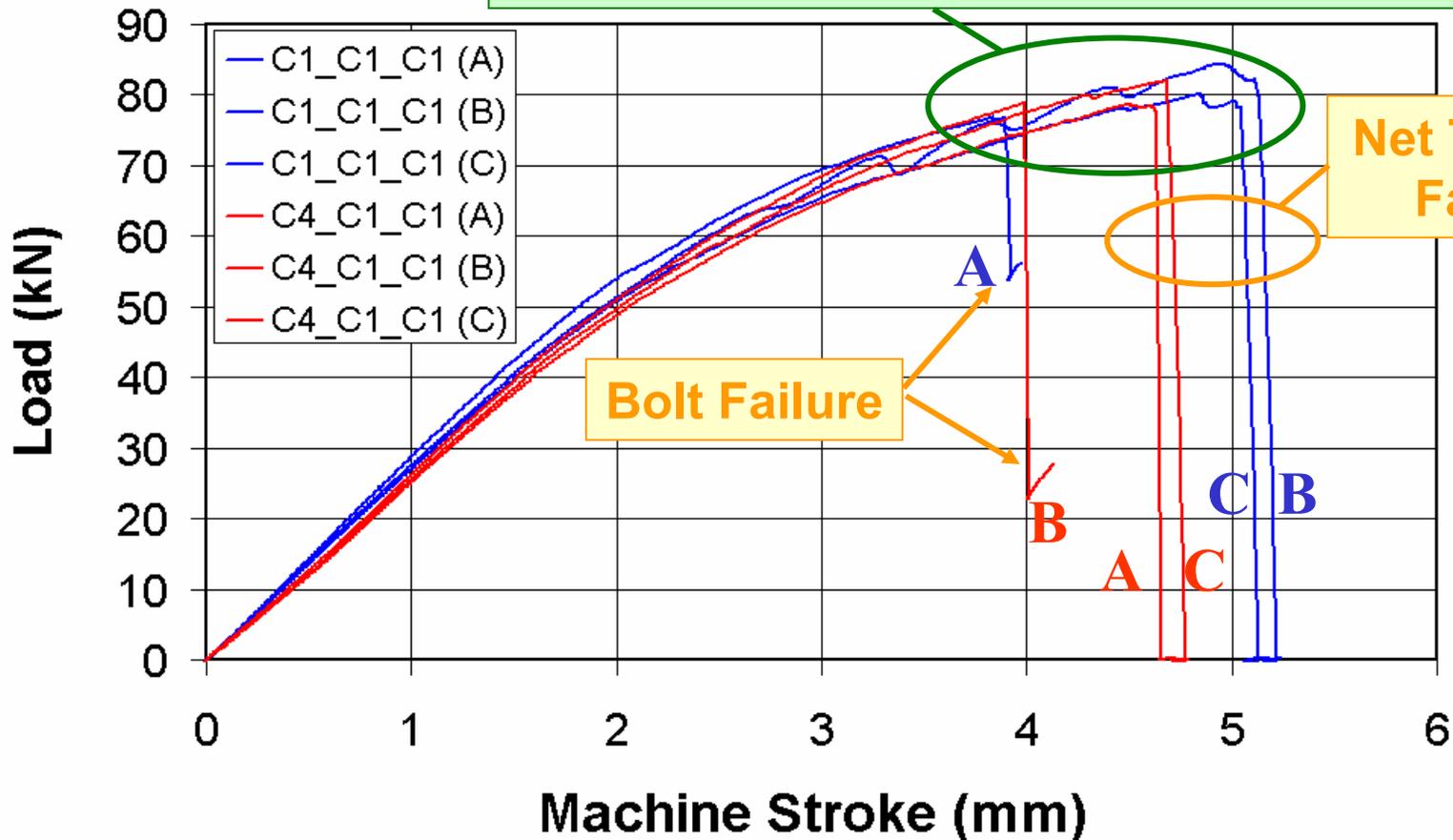


# SL Joints – Load Distr.



# SL Joints - Failure

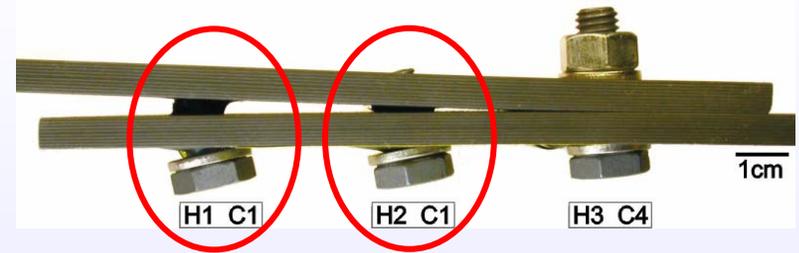
No clear effect on ultimate strength



# Most Interesting Failure

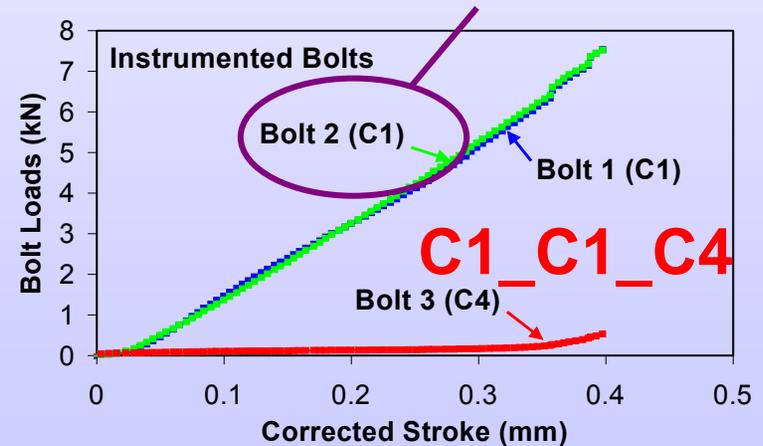
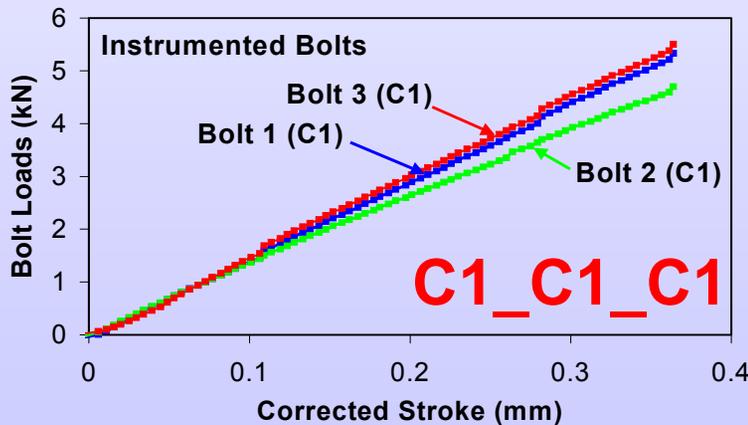
Two bolts failed simultaneously

C1\_C1\_C4 Specimen B



Usual design rules (ignoring clearance) → middle bolt NOT under any threat of failure

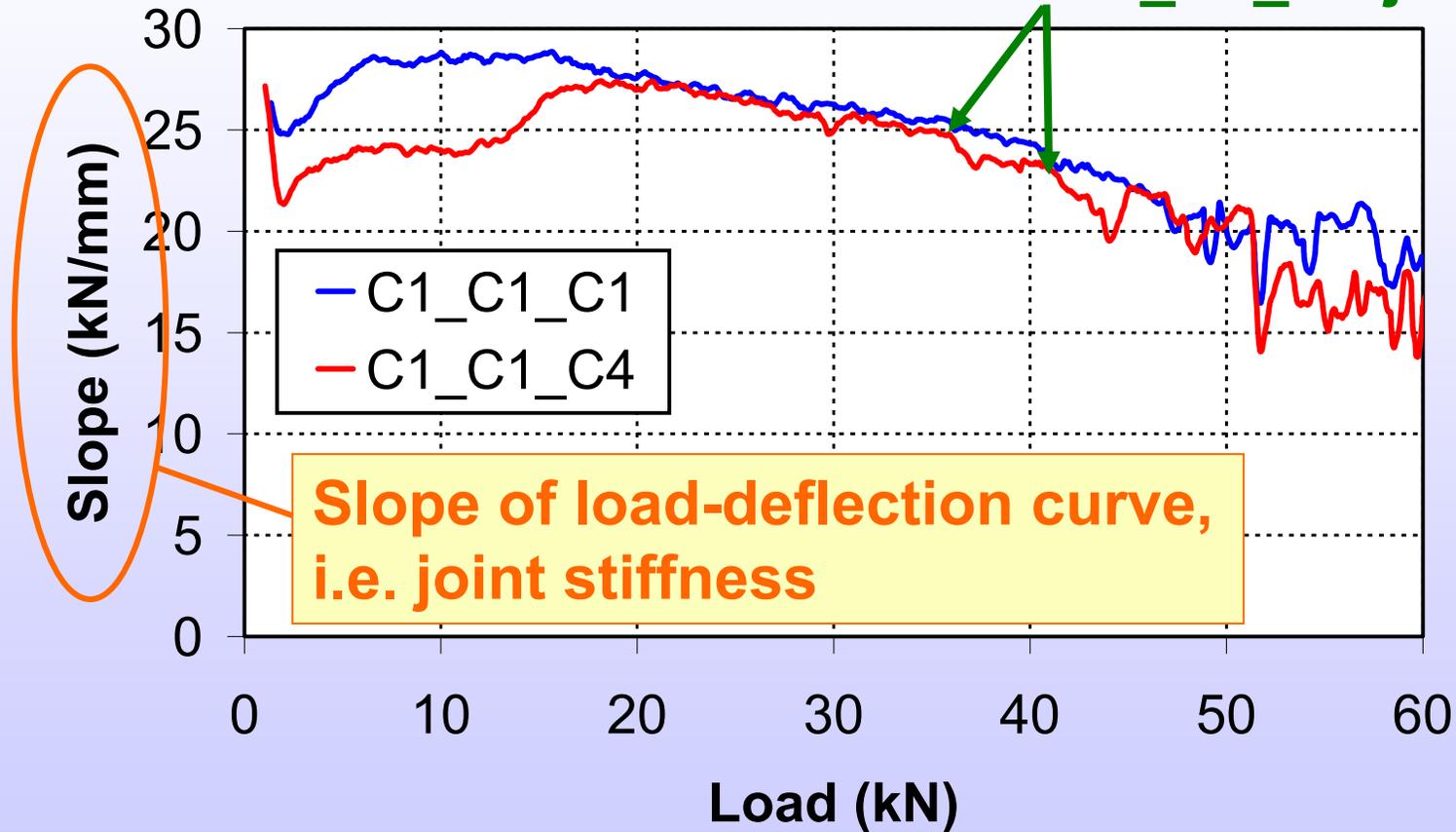
But with clearance in one of the outer holes – failure of middle bolt becomes possible





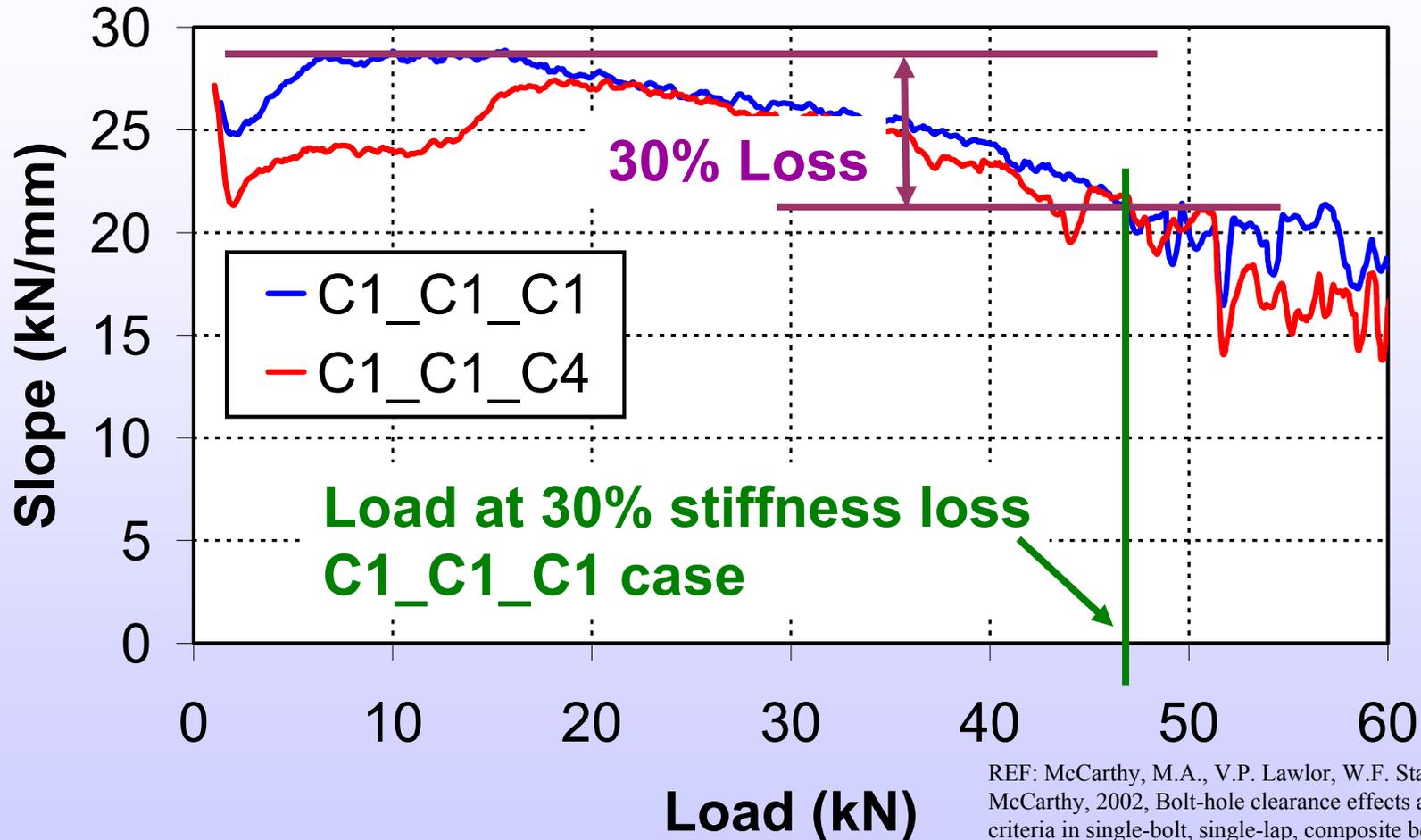
# SL Joints – Failure *Initiation*

**C1\_C1\_C4 joint exhibits sharp losses in stiffness earlier than C1\_C1\_C1 joint**





# Measure of Failure *Initiation*



REF: McCarthy, M.A., V.P. Lawlor, W.F. Stanley, C.T. McCarthy, 2002, Bolt-hole clearance effects and strength criteria in single-bolt, single-lap, composite bolted joints, *Composites Science and Technology*, Vol. 62, pp. 1415-1431.



# Failure “Initiation” Loads

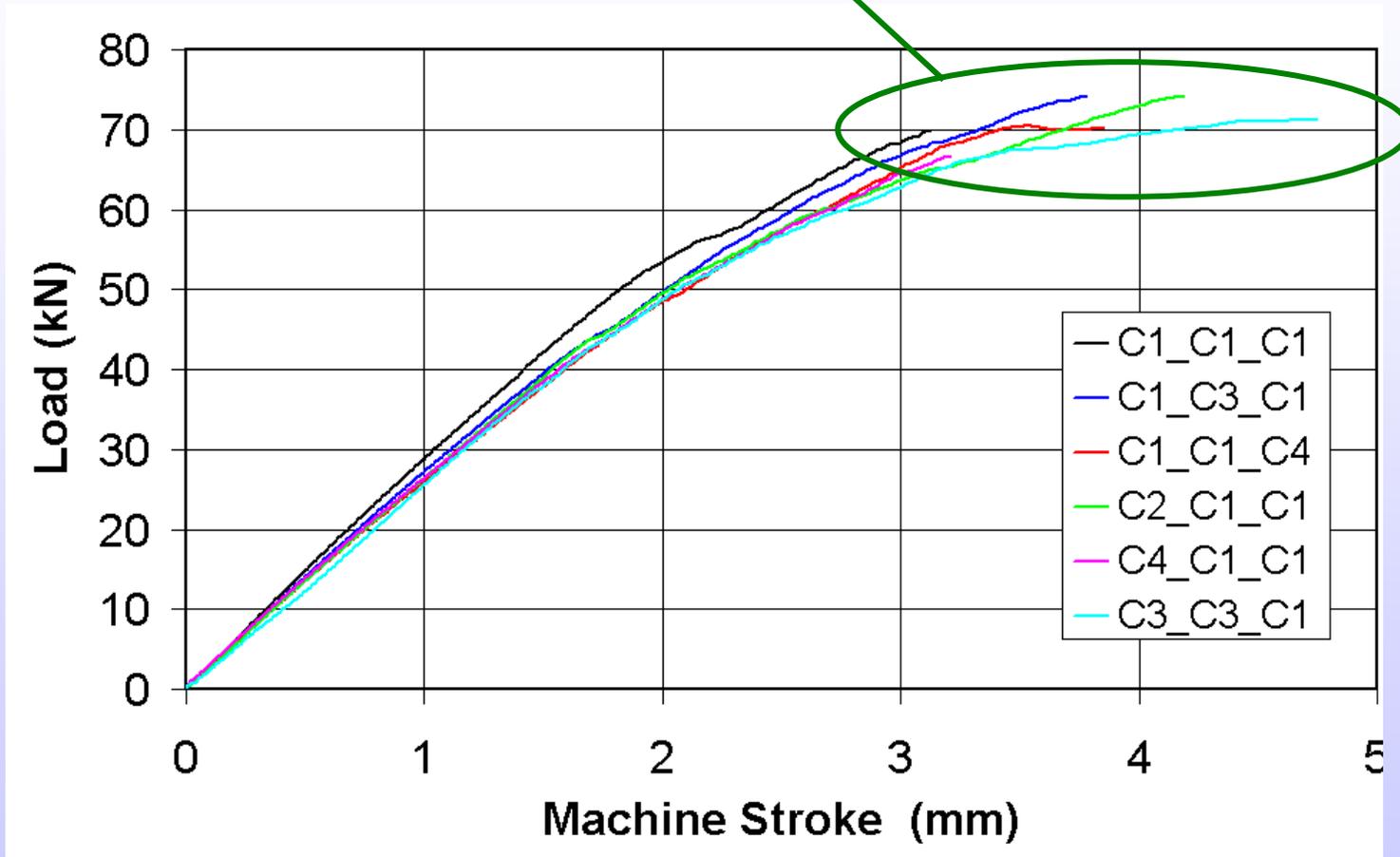
Specimen	Load at 30% stiffness drop (kN)
C1_C1_C1 (A)	51.06
C1_C1_C1 (B)	47.26
C1_C1_C1 (C)	51.00
Average	<b>49.77</b>
C1_C1_C4 (A)	48.25
C1_C1_C4 (B)	47.64
C1_C1_C4 (C)	46.20
Average	<b>47.36</b>

**Failure initiated earlier in C1\_C1\_C4 joints**



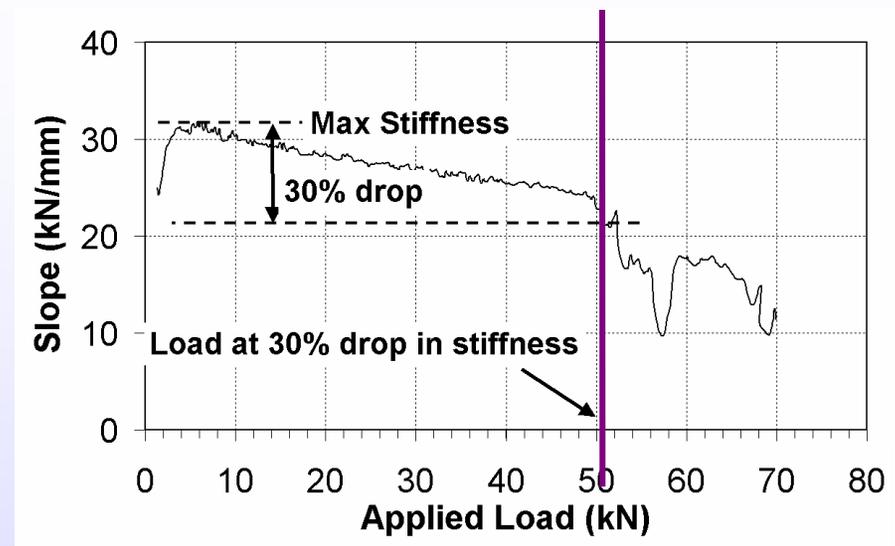
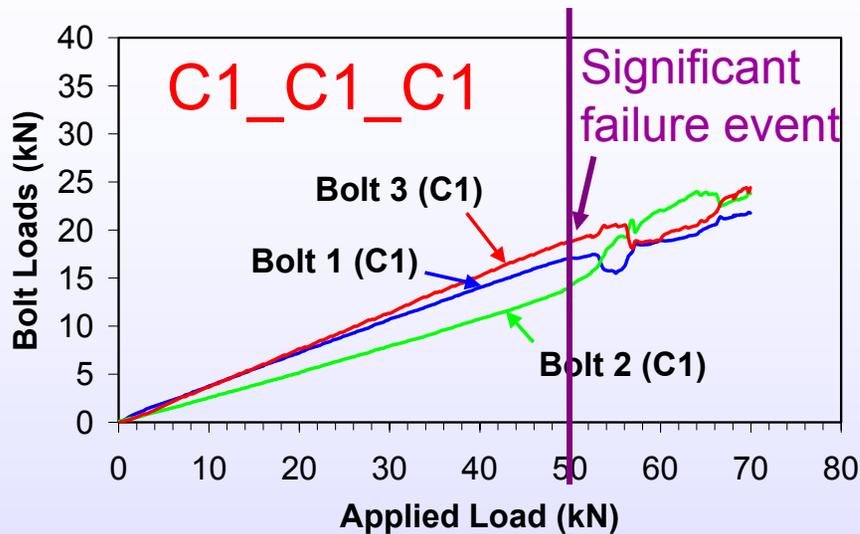
# Double-Lap Joints

Again, no clear effect on ultimate strength





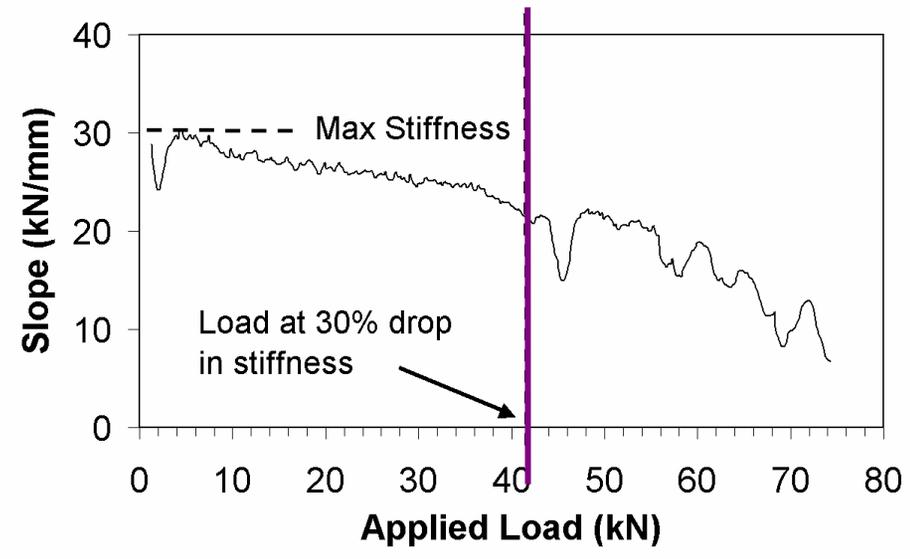
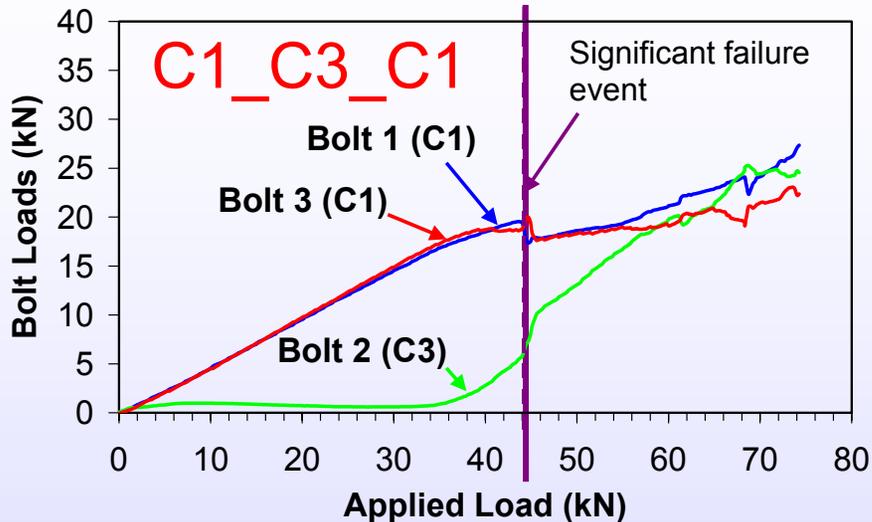
# DL Joints – Failure Initiation



- Strain gauge method of load distribution measurement much cheaper → can test to failure
- strain gauge readings interrupted at a “significant” failure event

Load at 30% loss of stiffness matches load at interruption of strain gauge pattern very well

# DL Joint - C1\_C3\_C1



- Again load at 30% loss of stiffness matches load at interruption of strain gauge pattern very well (true for all six clearance cases)
- Load is significant lower in C1\_C3\_C1 case than C1\_C1\_C1
- From consideration of bearing yield allowable, the “first significant failure” was found to be **bearing failure at one of the holes**



# Effect of Clearance on first bearing failure



Code	Load at first bearing failure (kN)	Percentage Difference from C1_C1_C1
C1_C1_C1	50	0%
C1_C3_C1	44	12%
C1_C1_C4	44.3	11.4%
C2_C1_C1	43.2	13.6%
C4_C1_C1	40	20%
C3_C3_C1	37.2	25.6%



# Conclusions – QS Loading



- Clearance:
  - No significant effect on *ultimate* tensile load
  - DID affect ultimate tensile *mode*
  - Small effect on failure initiation load in SL joints
  - LARGE effect on failure initiation load in DL joints (load at first bearing failure affected by 25%)
- Strain gauge load distribution method cheaper than instrumented bolts – can be used up to failure (cannot easily be used for SL joints though)
- Load at 30% loss in stiffness appears to be a good measure of first “substantial” failure



# Fatigue Loading



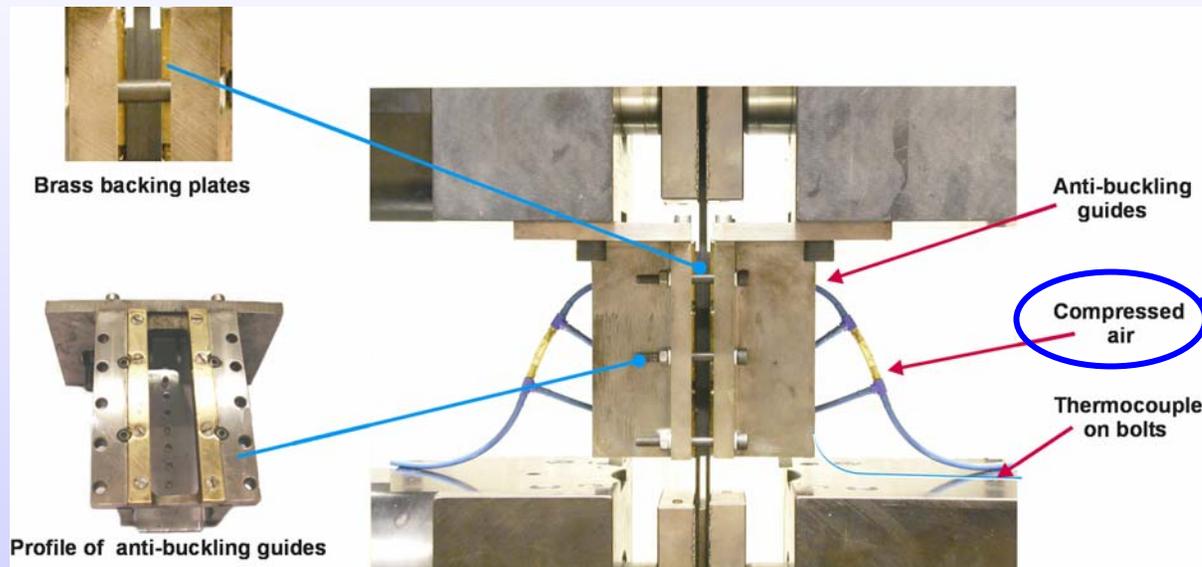
# Fatigue Cases

Case Code	Nominal Clearance ( $\mu\text{m}$ )		
	Hole 1	Hole 2	Hole 3
C1_C1_C1	0	0	0
C1_C1_C4	0	0	240

- Both Single-Lap and Double-lap joint

# Test Set-up

- Constant amplitude fatigue loading,  $R = -1$  ( $\sigma_{\min}/\sigma_{\max} = -1$ )
- Anti-buckling guides

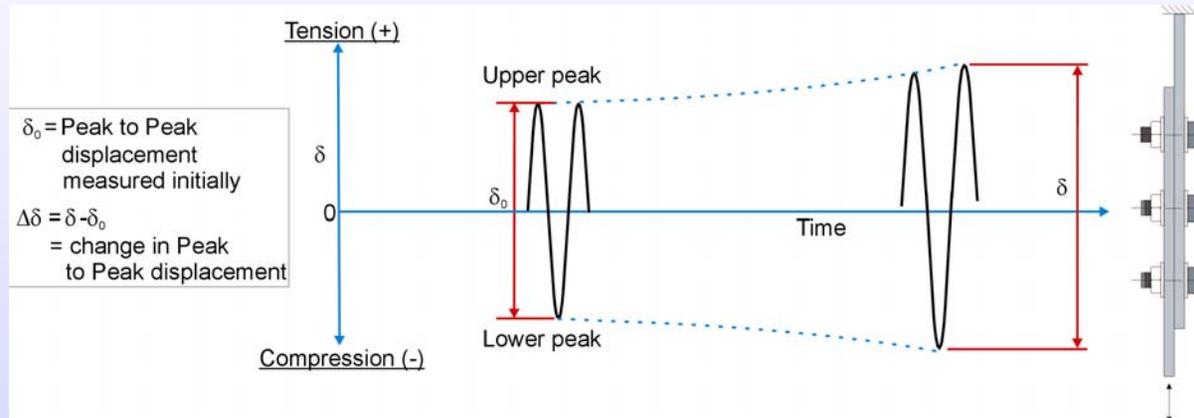


Cooling system  
(compressed air)

- To avoid temperature rise, frequencies between 0.66 and 5 Hz
- Temperature of each bolt monitored – maintained  $< 25^{\circ}\text{C}$

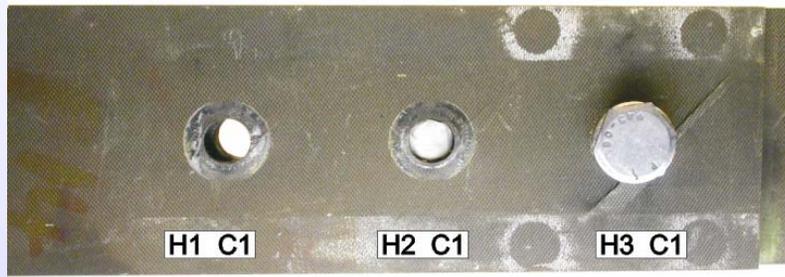
# Failure Criterion

- Hole elongation criterion for failure (Starikov and Schon, 2002)
- Increase in peak-to-peak displacement  $\Delta\delta$  of 0.8 mm

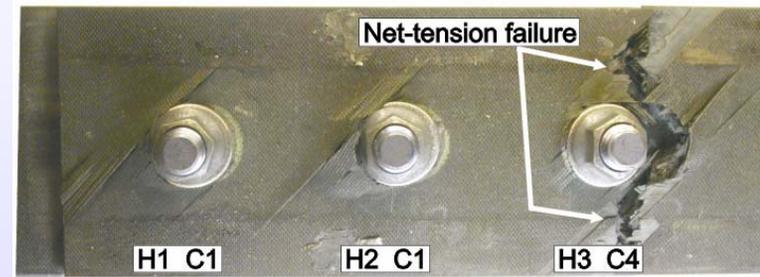


- However, in **single-lap** joints, other failure modes occurred on continuation of tests beyond the hole elongation failure point

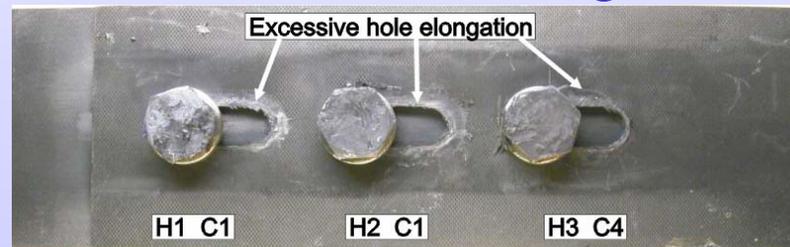
## Bolt failure



## Net tension failure



## Extreme hole elongation



- **Double-lap** joints exhibited only extreme hole elongation



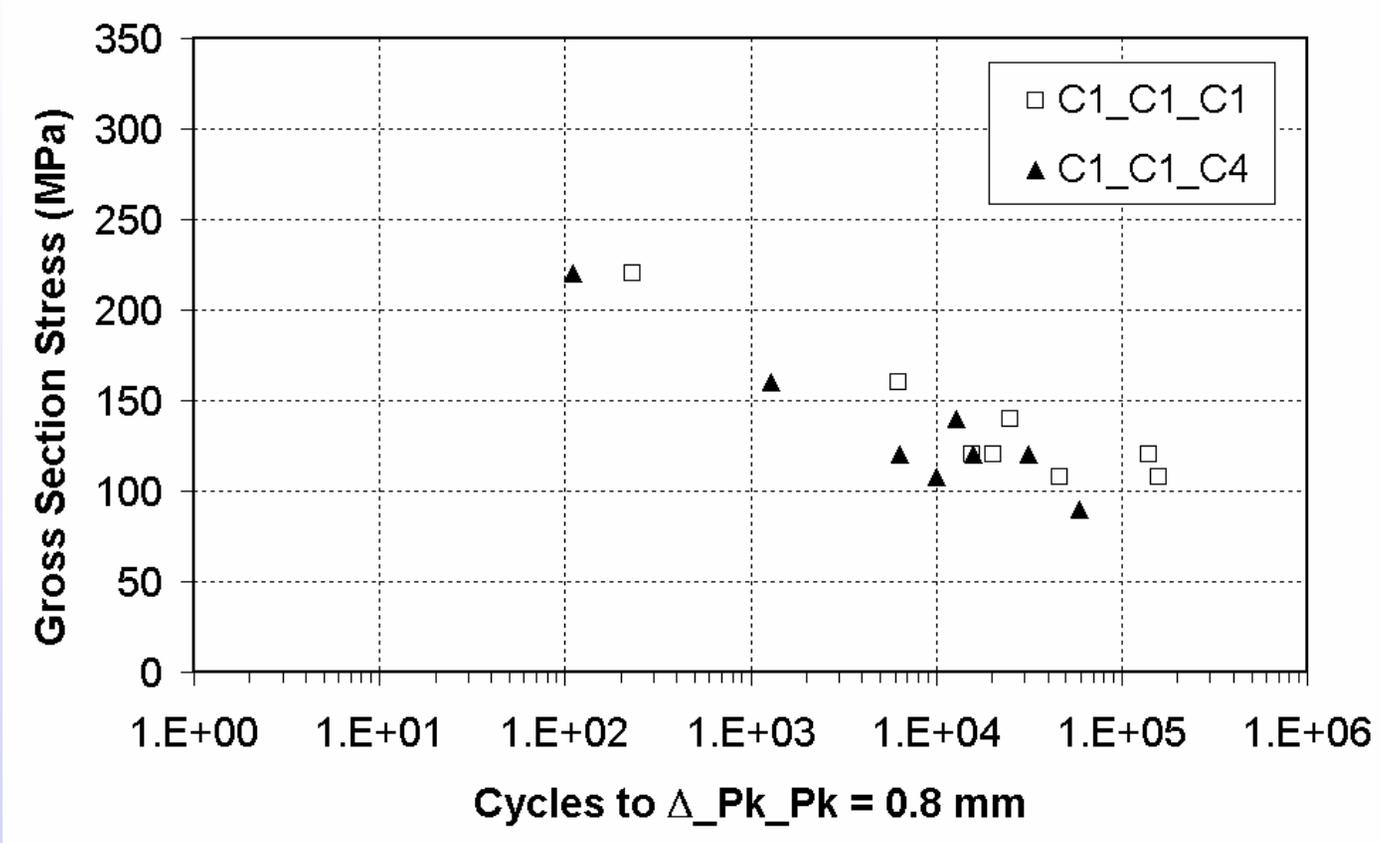
# Ultimate Failure Cycles



- Cycles to “ultimate failure” were also recorded
- “Ultimate failure” – displacement to + or – 10 mm
- Reached suddenly in catastrophic failure modes and gradually in extreme hole elongation cases



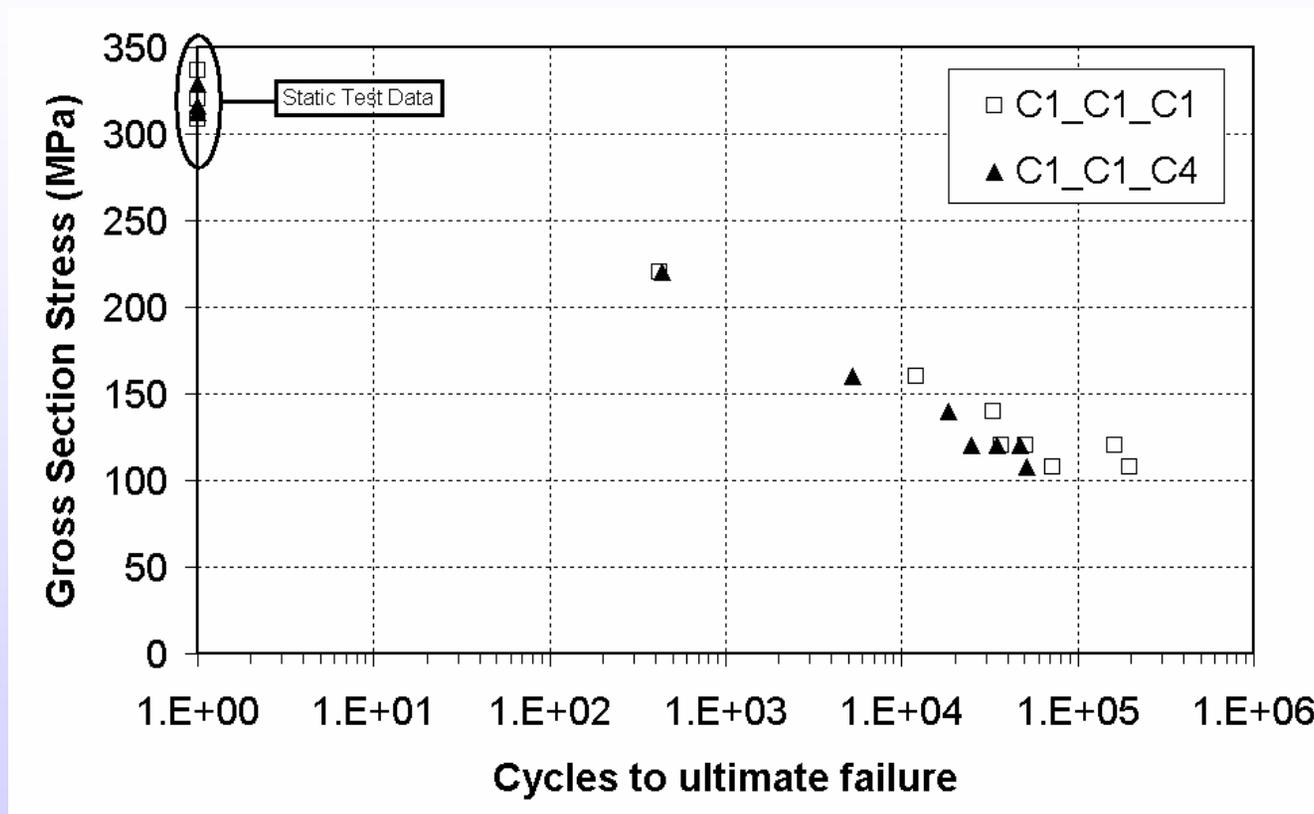
# SL Joints – Hole Elong



Joints with loose-fit bolt have shorter fatigue life in general



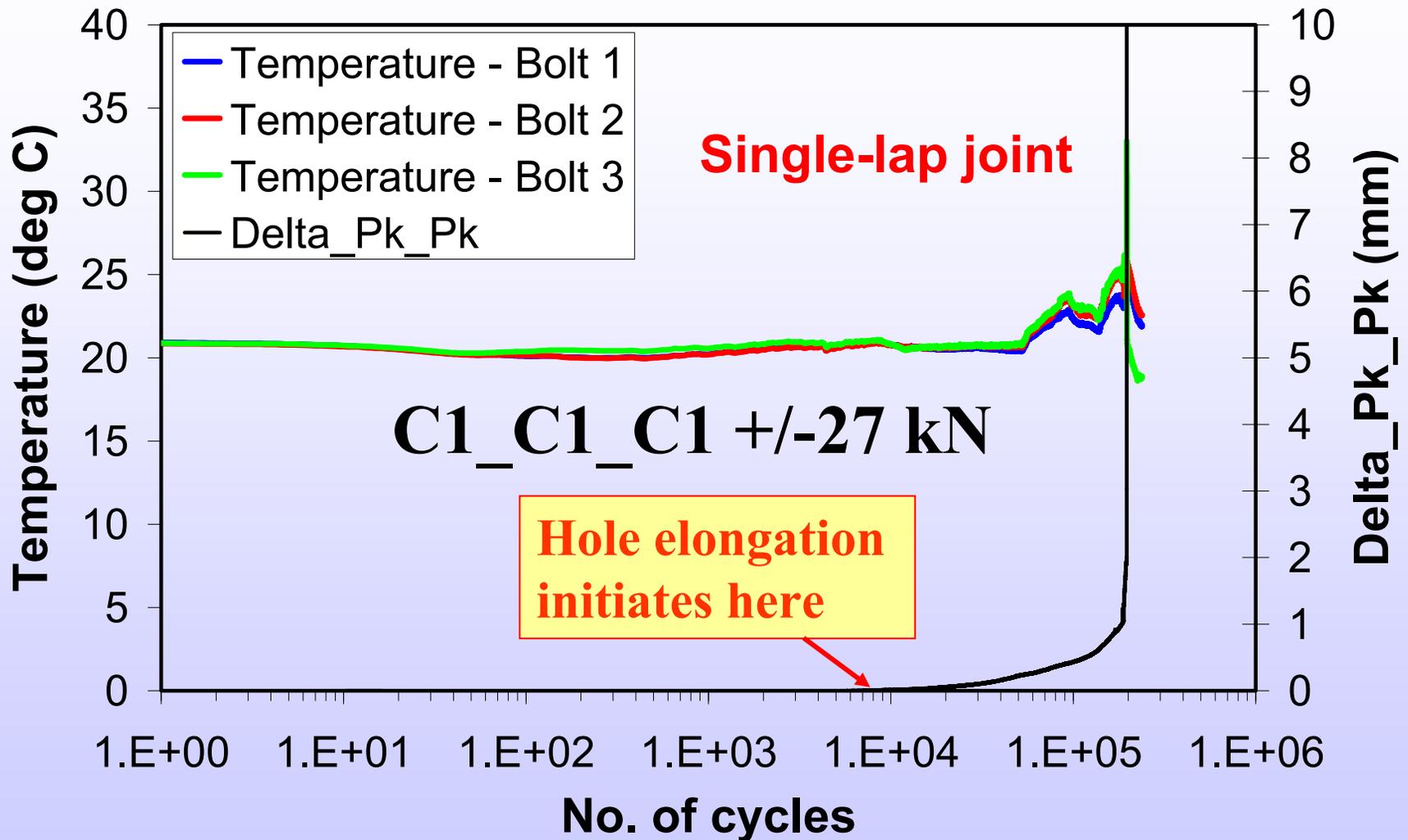
# SL Joints – Ult Failure



Joints with loose-fit bolt have shorter fatigue life in general

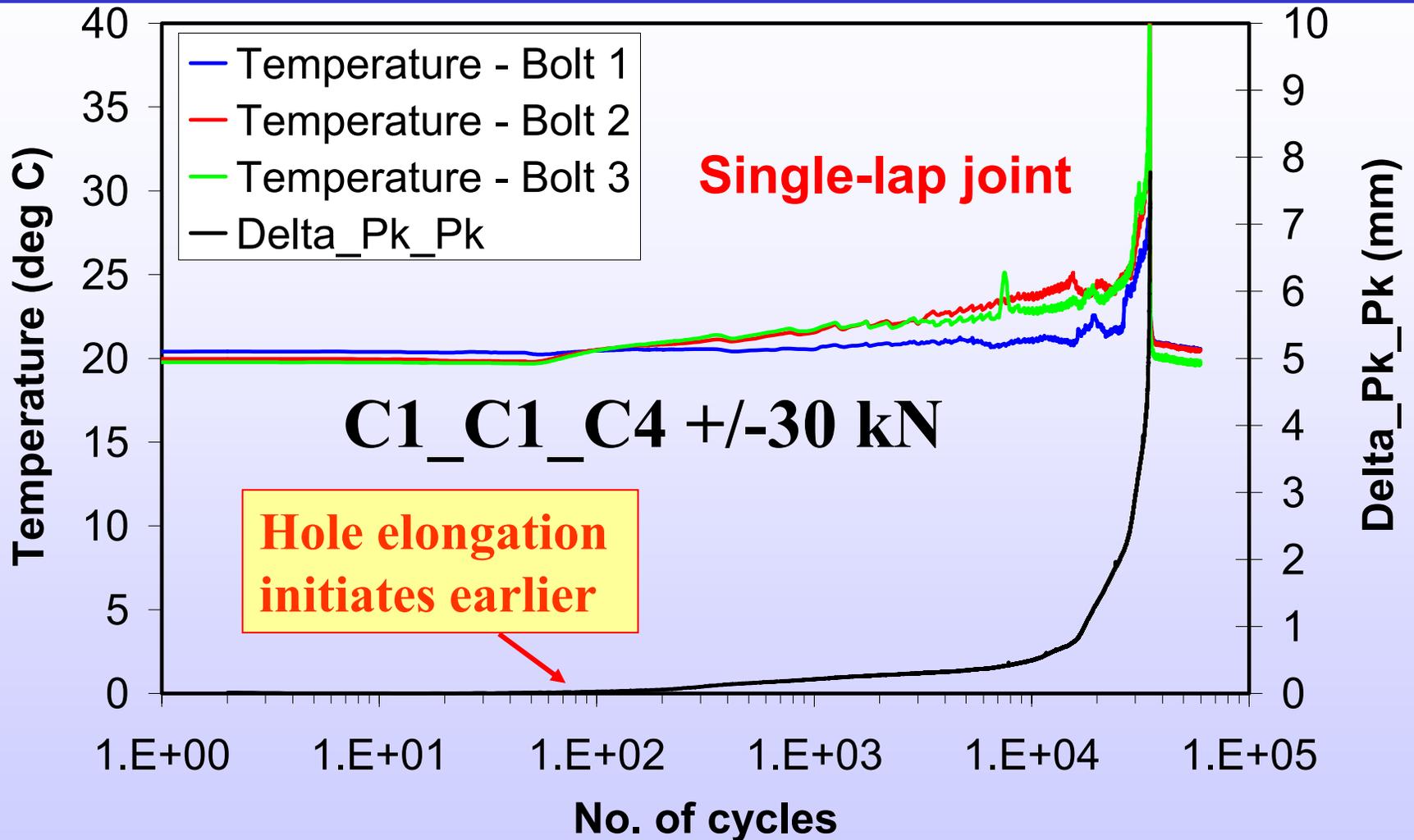


# Temperature and Displ. History



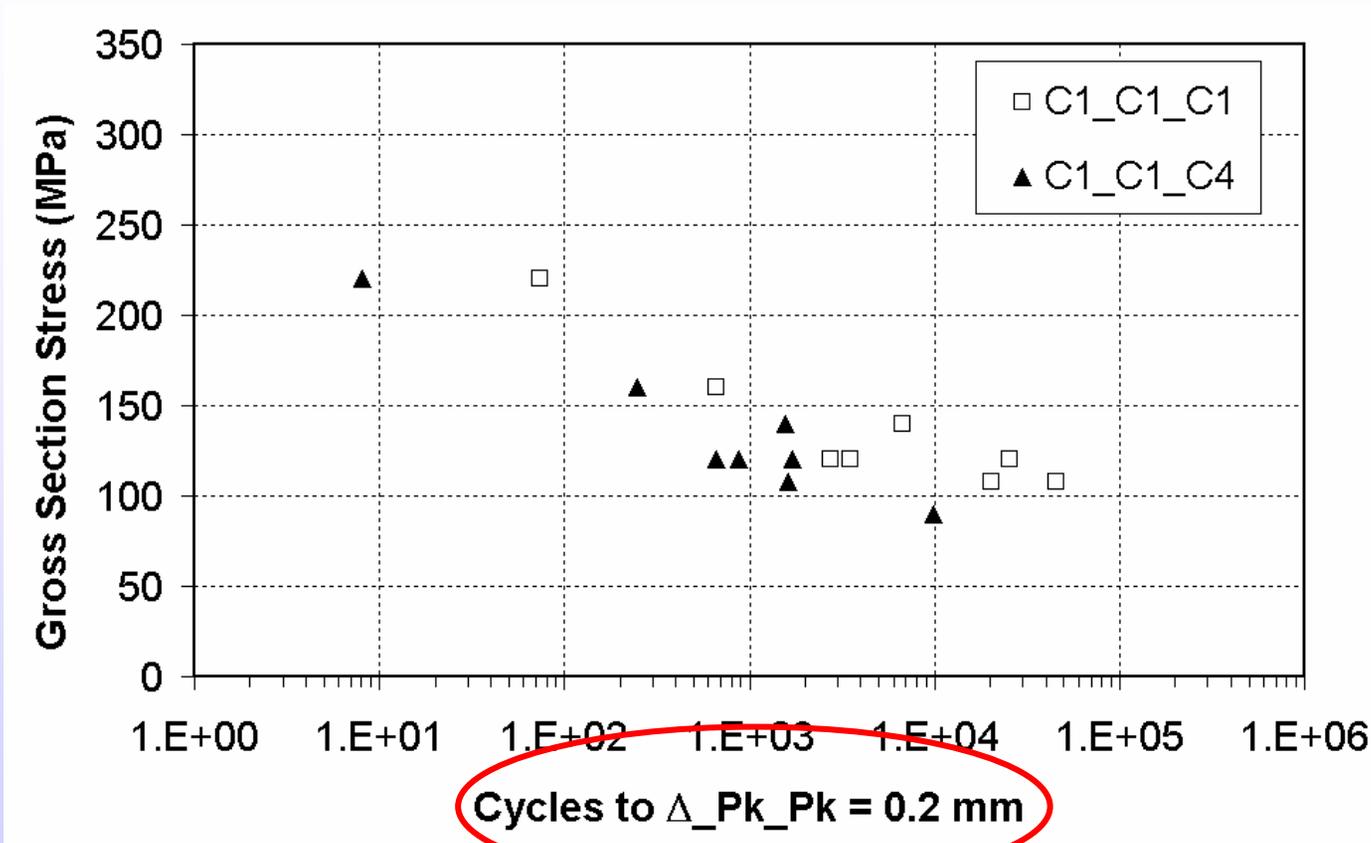


# Temperature and Displ. History





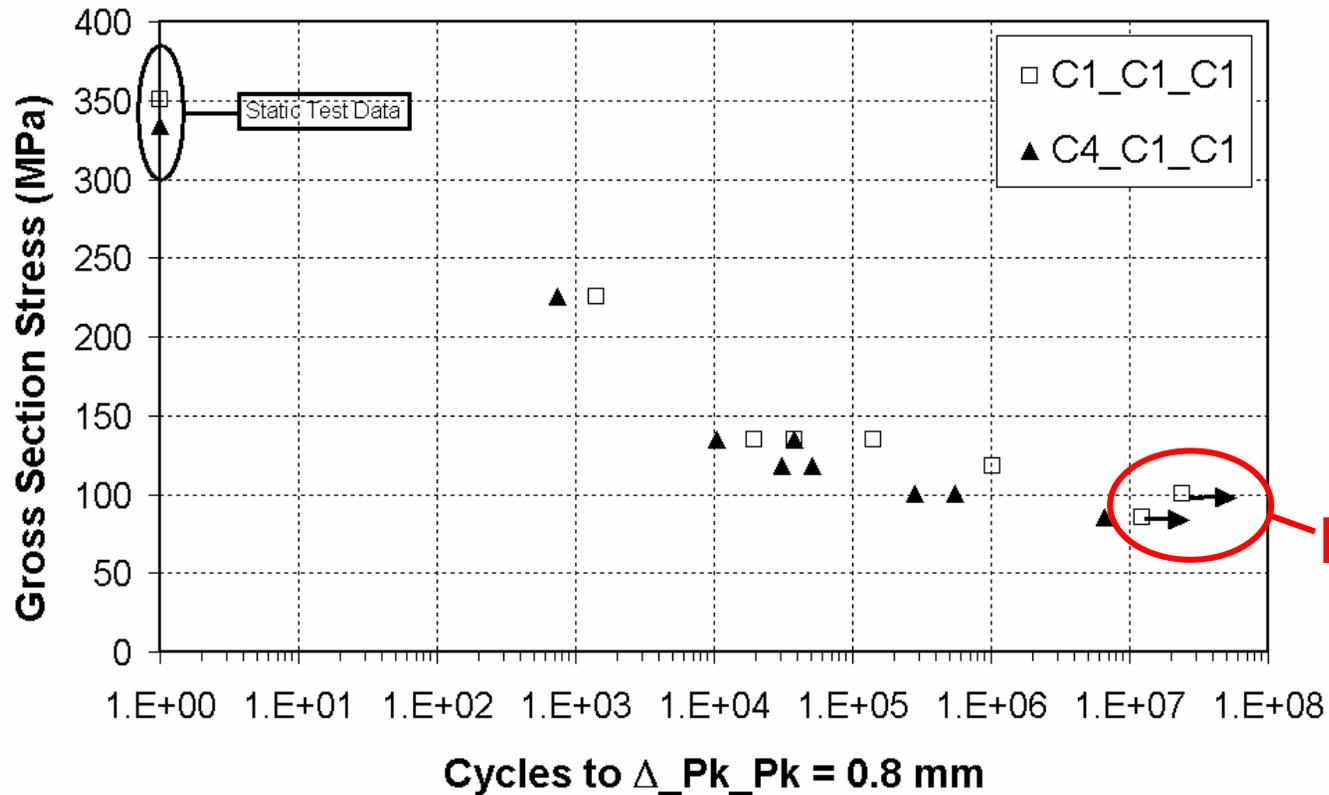
# SL - Cycles to small hole elong



- Clearer distinction between clearance cases



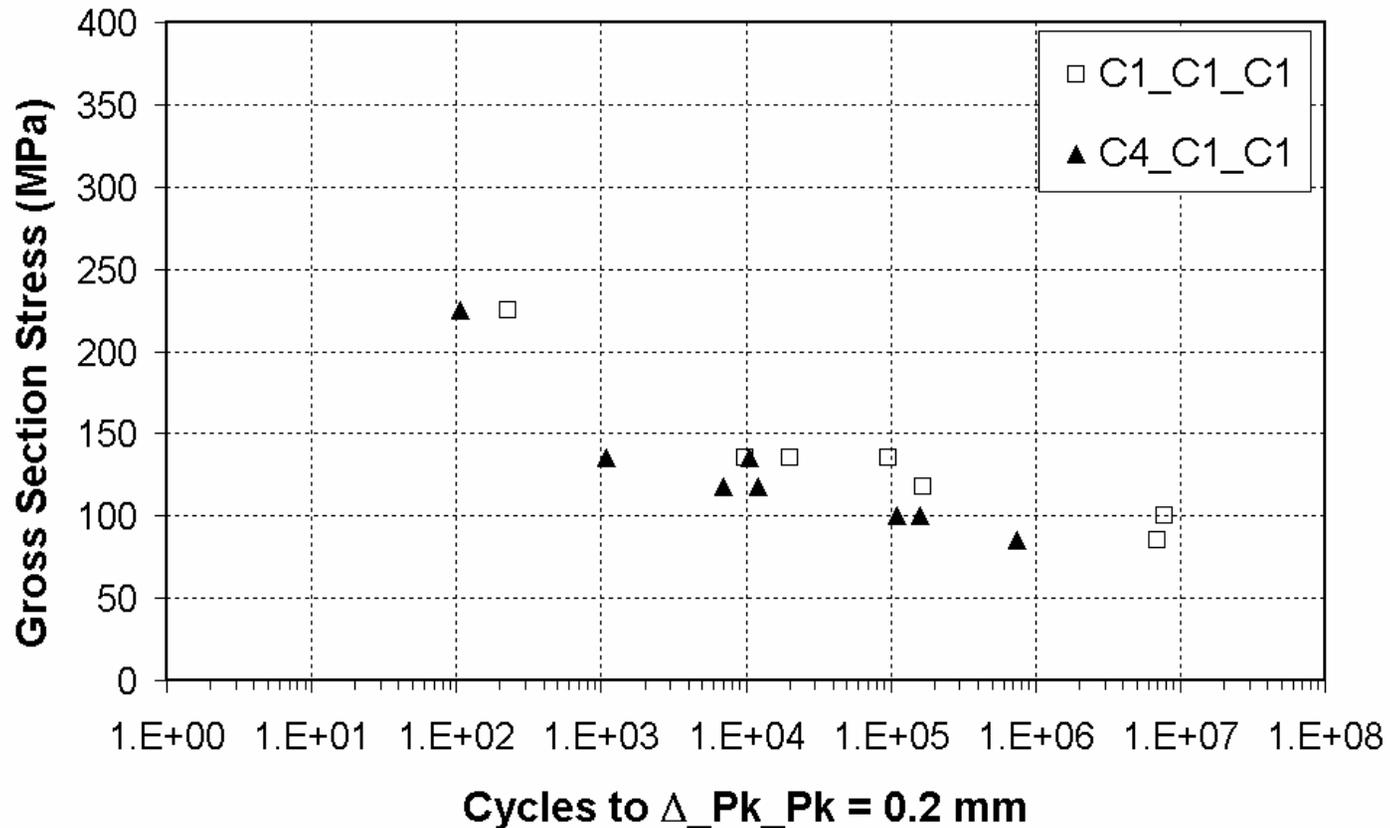
# DL Joints – Hole Elong



Joints with loose-fit bolt have shorter fatigue life in general



# DL - Cycles to small hole elong



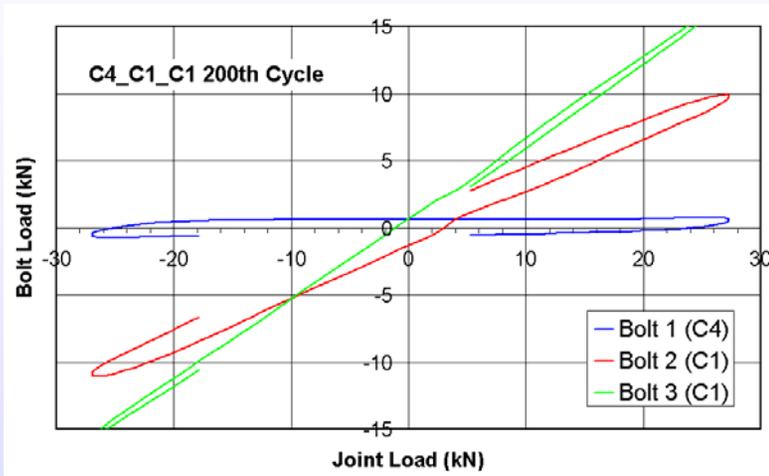
- Again - clearer distinction between clearance cases



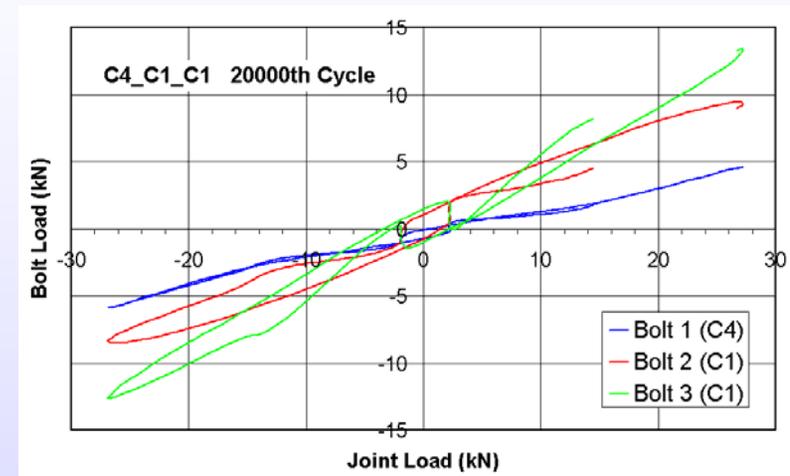
# Load distribution during Fatigue



## C4\_C1\_C1 200<sup>th</sup> Cycle



## C4\_C1\_C1 20000<sup>th</sup> Cycle



- Due to hole wear, clearance has less effect as wear progresses (load distribution evens out) → clearance most affects **initiation** of failure, less effect on final failure



# Conclusions – Fatigue Loading



- Joints with a loose-fit bolt had shorter fatigue lives than joints with all neat-fit bolts (SL and DL)
- Clearance had a particularly strong effect on failure initiation, i.e. cycles to a small hole elongation
- Effect of clearance less pronounced as failure progresses since failure causes elongation of the neat-fit holes in the C1\_C1\_C4 joint causing the clearance to even out over time



# Finite element Analysis



# Model Creation Tool: BOLJAT



University of Limerick

Composites Research Centre

The screenshot displays the MSC.Patran software interface. The main window shows a 3D model of a bolted joint assembly, including a bolt, a washer, and a plate with three holes. The model is rendered in a wireframe style. The software's menu bar includes File, Group, Viewport, Viewing, Display, Preferences, Tools, Insight Control, Help, and BOLJAT. The BOLJAT menu is open, showing options such as Plate Solid Model, Bolt Solid Model, Washer Solid Model, Joint-Plate Mesh Seed Definitions, Bolt Mesh Seed Definitions, Washer Mesh Seed Definitions, Finite Element Mesh for the Joint, Define Contact Bodies, Define Boundary Conditions, Plate Material Properties, Bolt Material Properties, and Washer Material Properties. A dialog box titled 'THREE BOLT JOINT-PLATE SOLID MODEL' is open on the right, with the following parameters:

Parameter	Value
Length	152.0
Width	48.0
Thickness	5.2
Hole-1 radius	3.995
Hole-2 radius	3.995
Hole-3 radius	3.995
Edge Distance	24.0
Pitch	36.0
Washer Contact Zone Radius	8.5

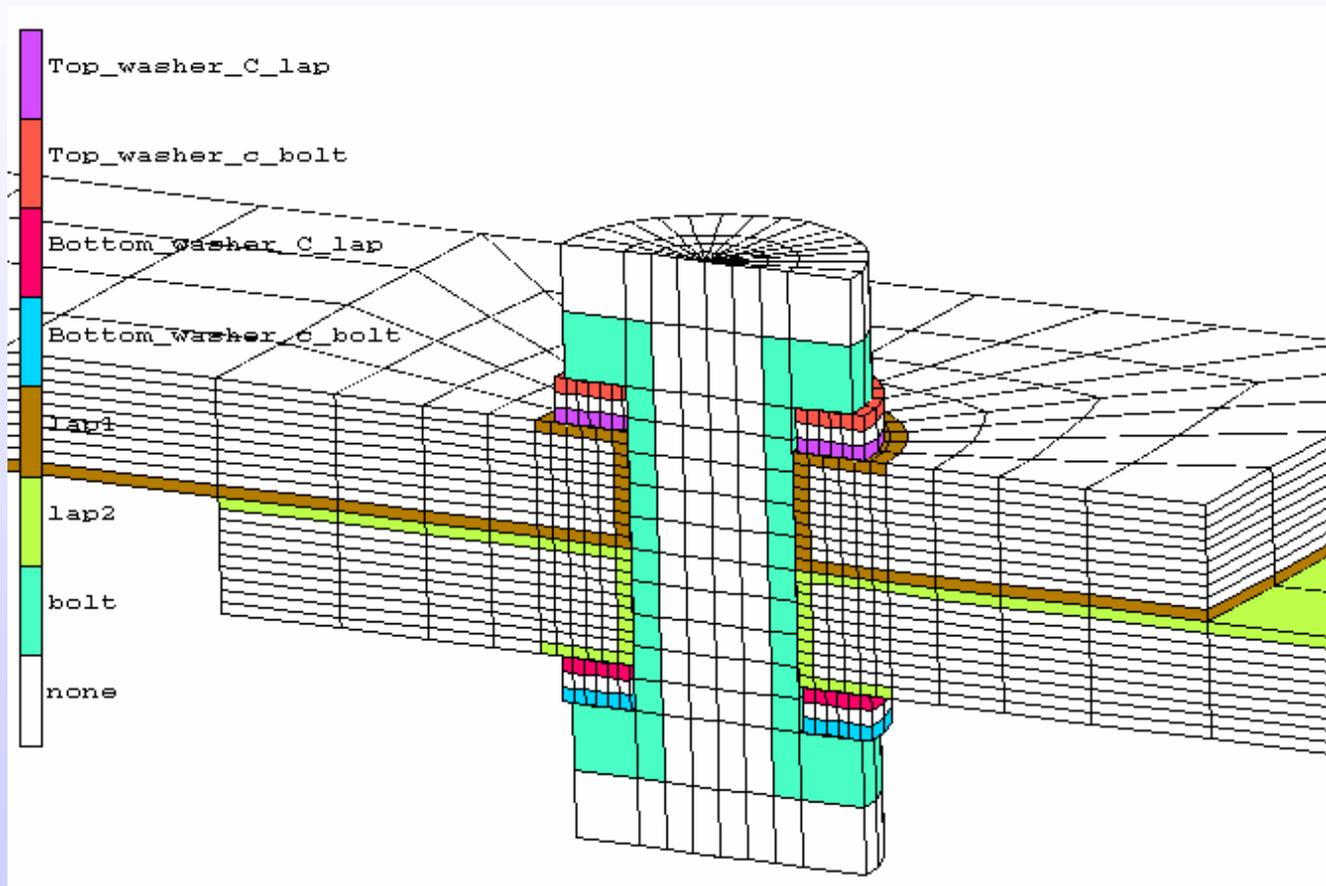
Buttons for 'Apply' and 'Cancel' are visible at the bottom of the dialog box.

REF: Padhi, G.S., M.A. McCarthy, C.T. McCarthy, 2002, BOLJAT – A tool for designing composite bolted joints using three-dimensional finite element analysis, *Composites, Part A*, 33/11, pp. 1573-1584

**COMPTEST 2004: Composites Testing and Model Identification**  
 University of Bristol, UK, Sept 21<sup>st</sup> – 23<sup>rd</sup>, 2004

# Contact Analysis

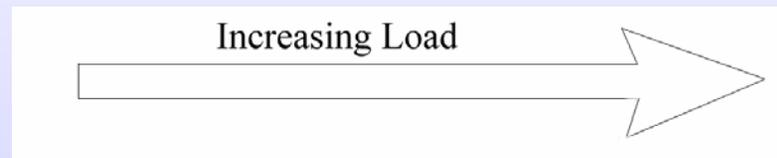
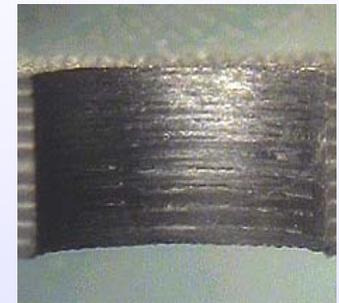
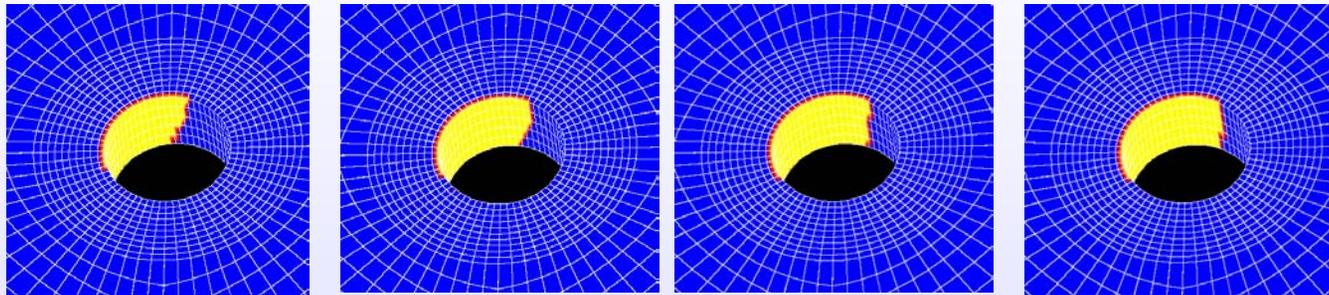
Contact analysis performed between all parts



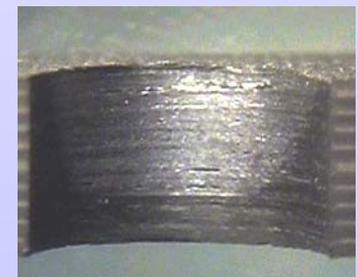
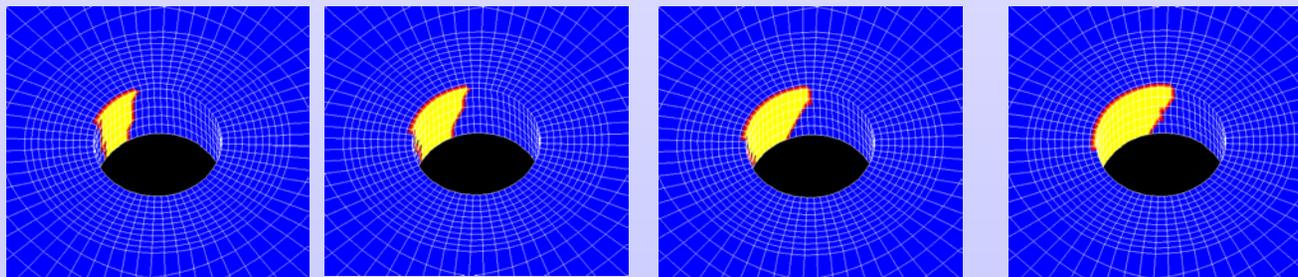


## Single-Bolt, Single-Lap Joint

### C1 Clearance (Contact Area)

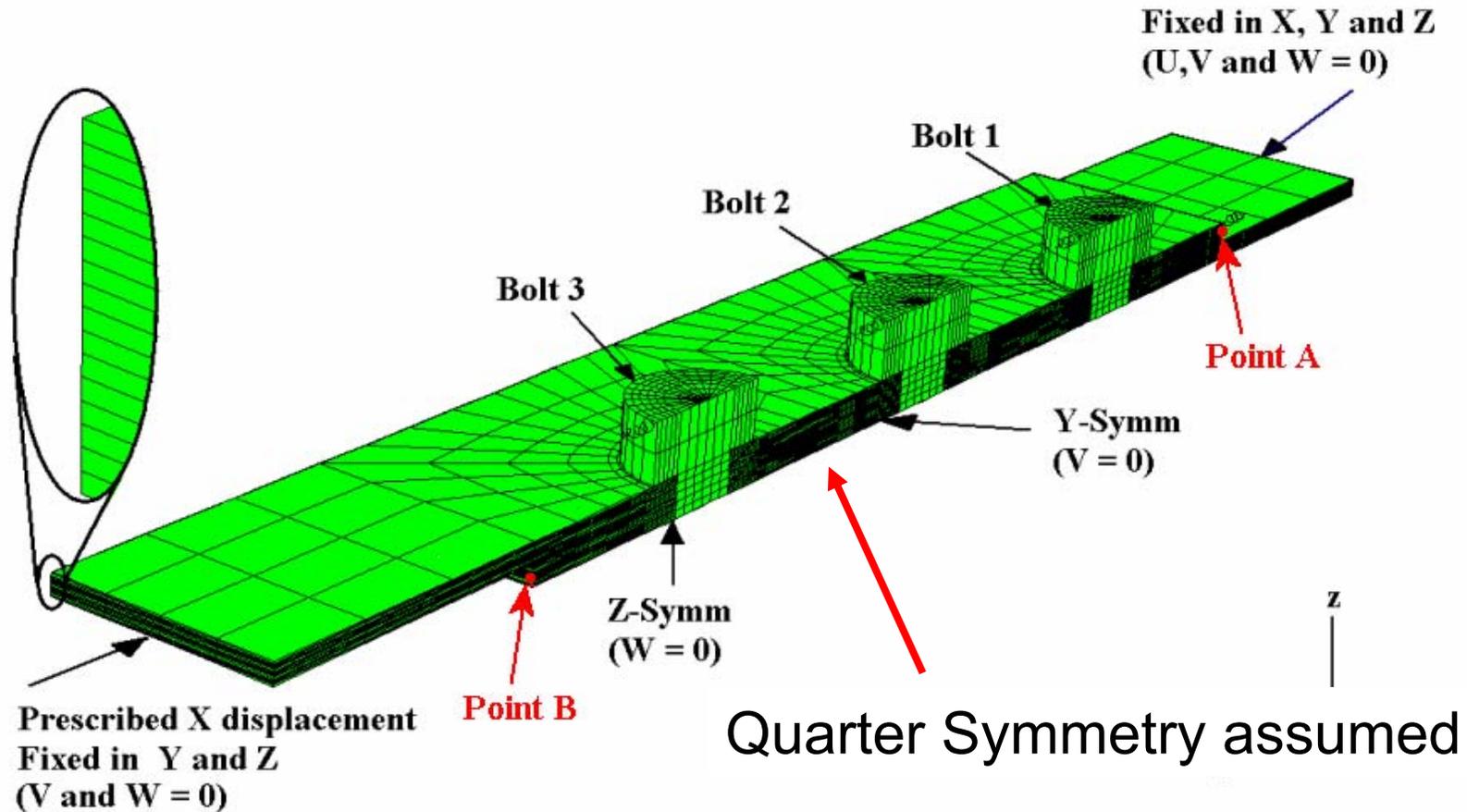


### C4 Clearance (Contact Area)

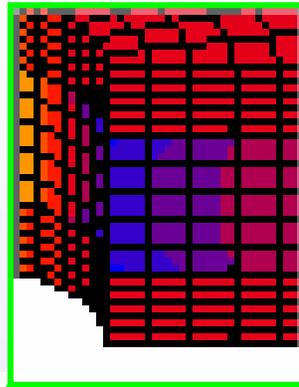




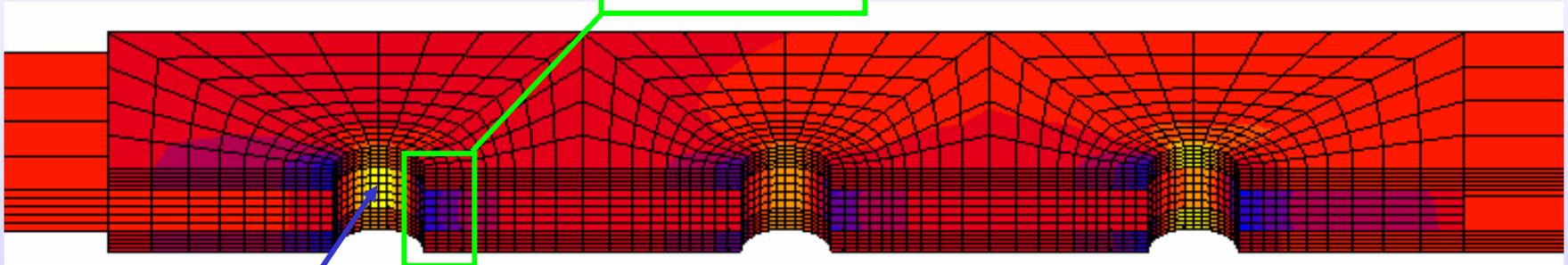
# Model of Double-Lap Joint



# Stress Distribution



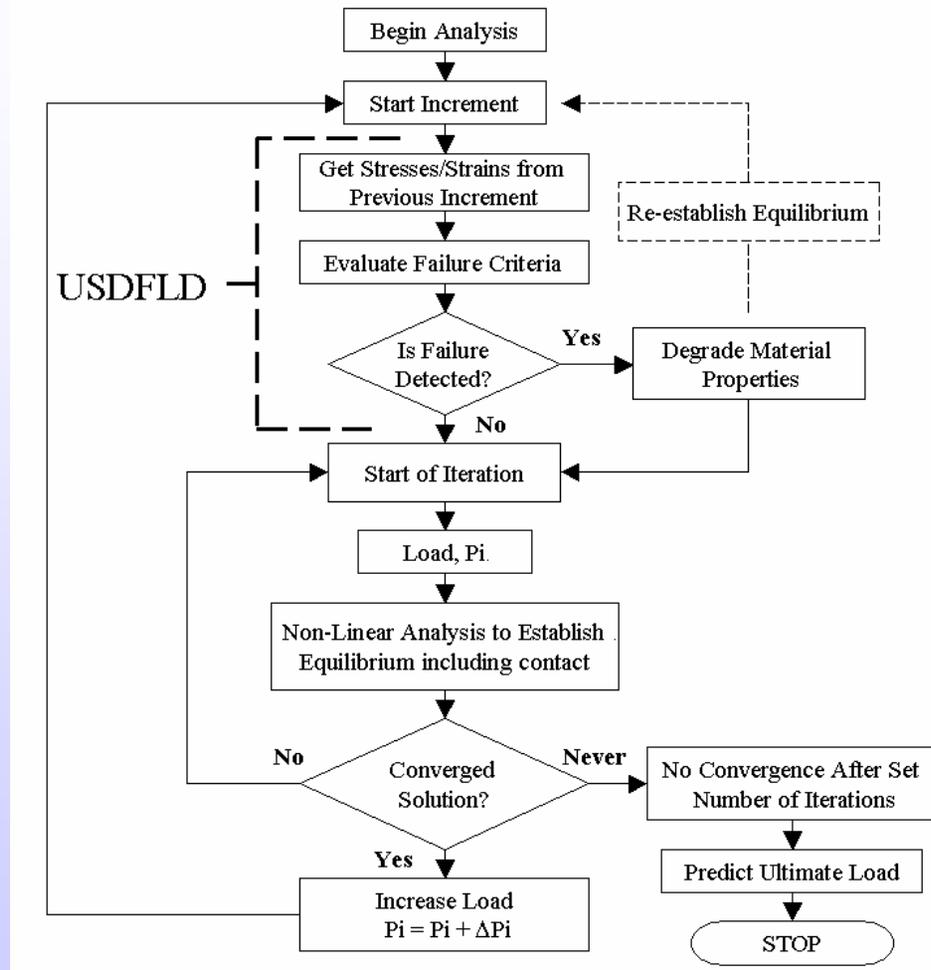
Stresses vary through thickness of each laminate even in DL joint (due to bolt bending)



Net tension stresses in central laminate highest at this hole (i.e. bypass stresses correctly accounted for)



# Progressive Damage Analysis

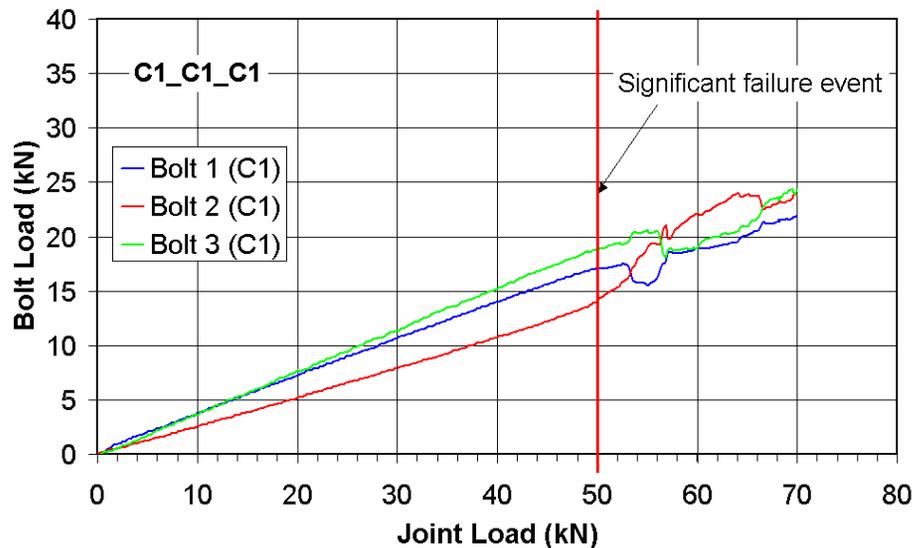




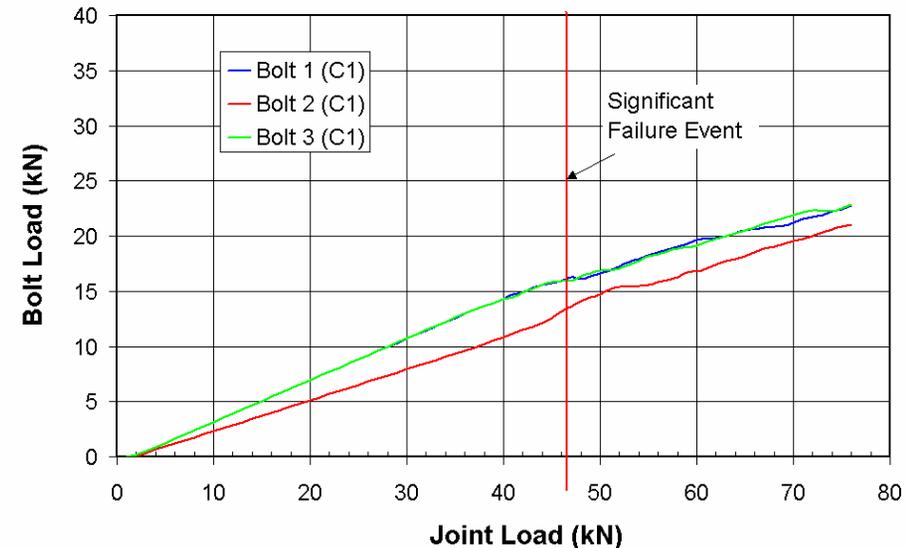
# Bolt Loads (C1\_C1\_C1)



## Experiment



## Simulation

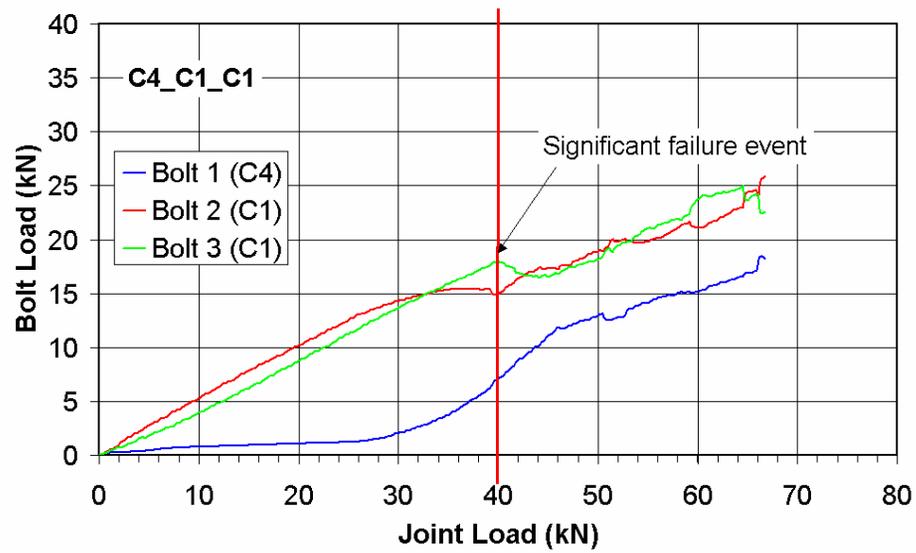




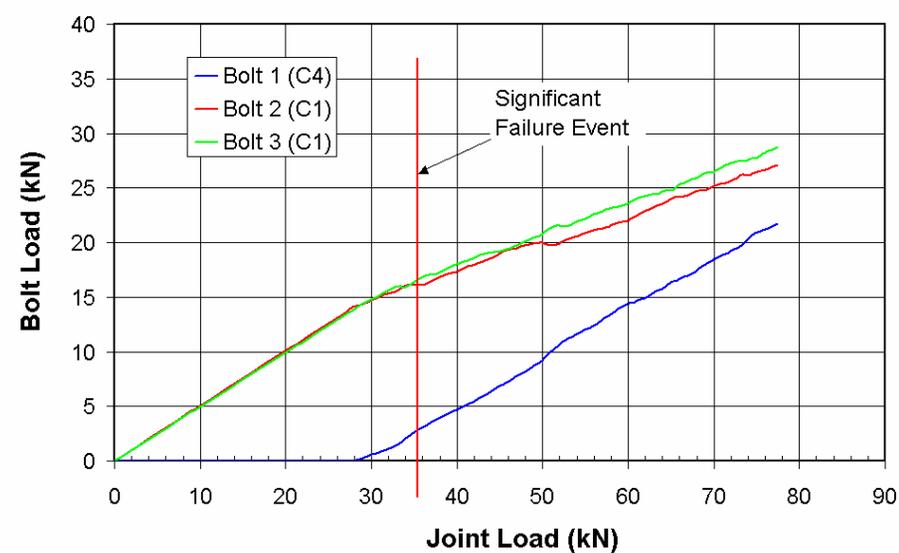
# Bolt Loads (C4\_C1\_C1)



## Experiment



## Simulation





# Compressive Matrix Damage (C1\_C1\_C1)



Applied Load	Hole 1 (0 $\mu\text{m}$ )	Hole 2 (0 $\mu\text{m}$ )	Hole 3 (0 $\mu\text{m}$ )
10 kN			
30 kN			
50 kN			



# Compressive Fibre Damage (C1\_C1\_C1)

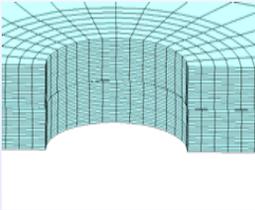
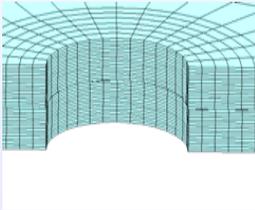
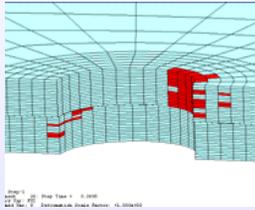
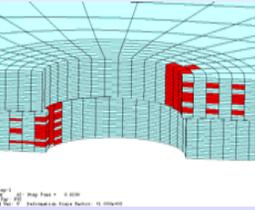
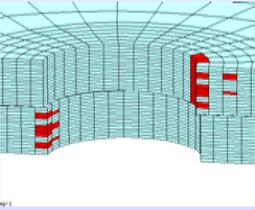
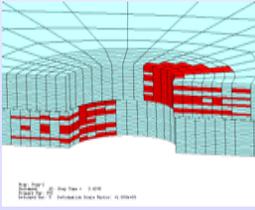
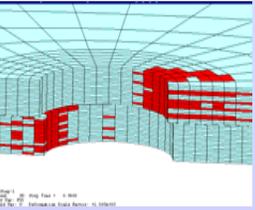
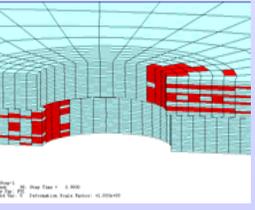
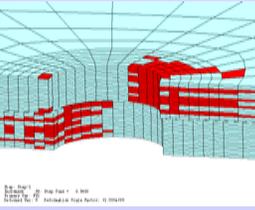


Applied Load	Hole 1 (0 $\mu\text{m}$ )	Hole 2 (0 $\mu\text{m}$ )	Hole 3 (0 $\mu\text{m}$ )
10 kN			
30 kN			
50 kN			



# Compressive Matrix Damage (C3\_C3\_C1)



Applied Load	Hole 1 (160 $\mu\text{m}$ )	Hole 2 (160 $\mu\text{m}$ )	Hole 3 (0 $\mu\text{m}$ )
10 kN			
30 kN			
50 kN			



# Compressive Fibre Damage (C3\_C3\_C1)

Applied Load	Hole 1 (160 $\mu\text{m}$ )	Hole 2 (160 $\mu\text{m}$ )	Hole 3 (0 $\mu\text{m}$ )
10 kN			
30 kN			
50 kN			



# Conclusions – FEA



- 3D FEA with contact can account for: variable contact in each hole and through thickness; bypass stresses; non-uniform bearing stresses through thickness
- PDA gives insight into failure processes at each hole and gives prediction of initial failure (bearing failure in one hole)