Appendix I: Details of the Proposed Changes to the Questionnaire and Sources for the New Questions

Comparison of the content of the *Breadline Britain* Survey and the proposed Survey of Poverty and Social Exclusion (see pilot questionnaire in report for further details)

Breadline Britain Survey 1990	Proposed survey of Poverty and Social Exclusion
Demographic section	
age of respondent	repeated (Q.1)
sex of respondent	repeated (Q. 2)
household composition	new matrix modified from GHS giving for each person relationship to respondent, sex and age (Q.3)
marital status	modified question that identifies cohabitants and differentiates separated from marriage and separated from cohabitation (Q.4)
ethnicity	modified from GHS (Q.5)
tenure	repeated (Q.6)
type of accommodation	modified from GHS (Q.7)
education	modified Census 1997 test (Q.8)
Employment and Benefits	
employment status of respondent and partner	modified (Q.9a and Q.9b)
benefits received	modified (Q.10)
	sources of income - new question (Q.11)
income	new question (Qs.12a-12I)
length of time in receipt of JSA/IS	modified (Q.13) and (Q.14)
contribution to an occupational pension	modified (Q.15)
unemployment at present	repeated (Q.16)
unemployment recent past	repeated (Q.17)
unemployment last ten years	repeated (Q.18)
Socially perceived necessities	Absolute and overall poverty (UN self perceived poverty questions) new section (Qs.19-24)
what items are necessary by adults	modification to the wording of two items, 14 new items added (Q.25). From GHS, ECHP, Lorraine Panel Survey and ESRI surveys

what activities are necessary by adults	Modifications to the wording of two items, 6 activities added. (Q. 26)
what items are necessary by children	modified from Small Fortunes Study (Q.27)
what activities are necessary by children	modified from Small Fortunes Study (Q.28)
lacking necessary items by adults	modification to the wording of two items, 13 new items added. (Q.29)
lacking necessary activities by adults	modifications to the wording of two items, 6 activities added. (Q.30)
	reasons for not doing activities - new question. (Q.31)
lacking necessary items by children	modified from Small Fortunes Study (Q.32)
lacking necessary activities by children	modified from Small Fortunes Study (Q.33)
	Intra household poverty - new section.
	access to a car (Q. 34)
	management of household finances from British Household Panel Survey (Q.35)
	first thing to go without when money tight (Q.36)
	difficulty in giving up when money is tight (Q.37)
	how often go without respondent/partner/children (Qs. 38-40)
	frequency of going out socially without partner (Q.41)
	what respondent does when out alone (Q.42)
	what respondent does when out with partner (Q.43)

Social networks and support - new section.

mother and father still alive (Q.44)

number of close relatives (Q.45)

contact with close relatives (Q.46)

time to travel to see close relatives (Q.47)

their contacts with family (Q.48)

number of close friends (Q.49) at work (Q.50)

in neighbourhood (Q.51)

contact with best friend (Q.52)

time to visit best friend (Q.53)

other contact with best friend (Q.54)

reasons for not meeting family and friends more often (Q.55)

sources and amount of support in time of need (Q. 56) (from International Social Survey Programme)

services provided for family/friends (Q.57)

service received from family friends (Q.58)

Perceptions of poverty

poverty increased in past 10 years – new question from British Social Attitudes Survey (Q.59)

poverty will increase over next 10 years – new question from British Social Attitudes Survey (Q.60)

opinions on the causes of poverty	repeated (Q.61)
opinions on government action to combat	repeated (Q.62)
poverty	
attitudes to increases in income tax	repeated (Q.63a and Q.63b)

	opinions on the effectiveness of anti poverty policies - new question (Q.64)
	opinions on the likelihood of different groups being poor - new question (Q.65)
	opinions on whether the groups in poverty should have increases/decreases in poverty - new question (Q.66)
	Area deprivation – new section
	satisfaction with area – from Survey of English Housing (Q.67)
	how common are neighbourhood problems – from British Social Attitudes Survey (Q.68)
	how much of a problem from British Crime Survey, European Community Household Panel, British Social Attitudes Survey (Q.69)
Local services	
local services essential/desirable	modified (Q.70)
local services use/adequacy	modified (Q.71)
	local services accessibility - new question (Q.72)
Debts	
arrears with bills	modified (Q.73)
	disconnections - new question (Q.74)
money lenders	modified (Q.75)
	access to bank/building society - new question (Q.76)
Poverty and time	
poor now	repeated (Q.77)
poor during life	repeated (Q.78)
	changes in standards of living in past two years - new question (Q.79)
Health	changes in standard of living in next two years - new question (Q.80)
longstanding illness disability or infirmity	general health – new question from GHS (Q.81) modified (Q.82)

	limit activities – new question from GHS (Q.83)
	pain or discomfort – new question from GHS, EuroQuol questions (Q.84)
number of times respondent consulted doctor in 12 months	repeated (Q.85)
	number of times respondent has consulted for preventative health care in 12 months – new question (Q.86)
number of times other members of the household consulted doctor in 12 months	repeated question (Q.87)
number of times respondent received hospital treatment in 12 months	repeated (Q.88)
number of times other members of household received hospital treatment in 12 moths	repeated (Q.89)
hospital waiting lists	modified (Qs. 90-1)
	General Health Questionnaire (HQ12) new from Health Survey of England (Q92)
Isolation and depression	
experience of isolation/depression	repeated (Q.93)
	reasons for isolation – new question (Q.94)
	reasons for isolation – new question (Q.94)
	reasons for isolation – new question (Q.94) <u>Life events</u> - new section experience of life events from Edinburgh Single Regeneration Budget Survey and
	reasons for isolation – new question (Q.94) <u>Life events</u> - new section experience of life events from Edinburgh Single Regeneration Budget Survey and British Crime Survey (Q.95)
	reasons for isolation – new question (Q.94) <u>Life events</u> - new section experience of life events from Edinburgh Single Regeneration Budget Survey and British Crime Survey (Q.95) stressfulness of life events (Q.96) causes of divorce – new question from
experience of isolation/depression	reasons for isolation – new question (Q.94) <u>Life events</u> - new section experience of life events from Edinburgh Single Regeneration Budget Survey and British Crime Survey (Q.95) stressfulness of life events (Q.96) causes of divorce – new question from Living in Britain Survey (Q.97) <u>TIME- new section</u>
	reasons for isolation – new question (Q.94) Life events - new section experience of life events from Edinburgh Single Regeneration Budget Survey and British Crime Survey (Q.95) stressfulness of life events (Q.96) causes of divorce – new question from Living in Britain Survey (Q.97) TIME- new section hours spent on activities (Q.98) feelings about time use new question from
experience of isolation/depression	reasons for isolation – new question (Q.94) Life events - new section experience of life events from Edinburgh Single Regeneration Budget Survey and British Crime Survey (Q.95) stressfulness of life events (Q.96) causes of divorce – new question from Living in Britain Survey (Q.97) TIME- new section hours spent on activities (Q.98) feelings about time use new question from US Time use survey (Q.99) housing satisfaction - new question from

	problems with housing - new question from European Community Household Panel (Q.102)
housing and health	repeated (Q.103)
Crime and Fear	
experience of crime	modified (Q.104)
	Unpleasant criminal incidents women only – new question from British Crime Survey (Q. 105)
sense of personal safety in neighbourhood	modified from British Crime Survey (Q.106)
	sense of personal safety at home – new question from British Crime Survey (Q.107)
	worries about crime - new question from Living in Britain and British Crime Survey (Q.108) worries about other things – new question from British Crime Survey (Q.109)
Children's Education	
problems with school facilities	modified (Q.110)
	special educational needs/SSEN – new questions (Qs. 111-2)
	bullying – new question (Q.113)
	school exclusion – new questions (Q.s114-5)
Political activism	
voting intentions	repeated (Q.116)
	active citizenship – new question (Q.117) from MORI activism question module Memberships – new question (Q.118)

Appendix II: Showcards

SHOWCARD A

No qualifications Level 1 NVQ/SVQ Foundation GNVQ/GSVQ GCSE (grades D to G) CSE (graded 2 to 5) SCE O (grades D and E) SCE Standard (grades 4 to 7) SCOTVEC National Certificate Modules GCSE (grades A to C) GCE 'O' level passes CSE grade 1 SCE O (grades A to C) SCE Standard (grades 1 to 3) School Certificate Matriculation Level 2 NVQ/SVQ Intermediate GNVQ/GSVQ BEC (General) BTEC (General) City and Guilds Craft or Ordinary level RSA Diploma GCE 'A' level SCE Higher (grades A to C) Level NVQ/SVQ Advanced GNVQ/GSVQ ONC/OND TEC (National) BEC (National) **BTEC** (National City and Guilds Advanced Craft or Final Level Level 4 NVQ/SVQ HNC/HND BEC (Higher) TEC (Higher) BTEC (Higher) **RSA** Diploma First degree, e.g. BSc, BA, BEd. Other degree-level qualification including MAs at first degree level Level 5 NVQ/SVQ Higher degree e.g. MSc, MA, PGCE, PhD Other

SHOWCARD B

Working full-time Working part-time Government scheme /New Deal Waiting to take up job Seeking work Temporarily sick Permanent unable work Retired Looking after the house and /or training Student /Training Other inactive

SHOWCARD C

	WEEKLY	MONTHLY	ANNUAL
1	Less than £10	Less than £43	Less than £520
2	$\pounds 10$ less than $\pounds 20$	£43 less than £86	$\pounds 520$ less than $\pounds 1,040$
$\frac{2}{3}$	$\pounds 20$ less than $\pounds 20$	$\pounds 86$ less than $\pounds 130$	\pounds 1,040 less than £1,560
4	$\pounds 30$ less than $\pounds 40$	\pounds 130 less than \pounds 173	$\pounds 1,560$ less than $\pounds 2,080$
5	$\pounds 40$ less than $\pounds 50$	$\pounds 173$ less than $\pounds 173$	$\pounds 2,080$ less than $\pounds 2,600$
6	£50 less than £60	$\pounds 217$ less than $\pounds 260$	£2,600 less than £3,120
7	£60 less than £70	$\pounds 260$ less than $\pounds 303$	£3,120 less than £3,640
8	£70 less than £80	£303 less than £347	£3,640 less than £4,160
9	£80 less than £90	£347 less than £390	£4,160 less than £4,680
10	£90 less than £100	£390 less than £433	£4,680 less than £5,200
		0.400.1	
11	$\pounds 100$ less than $\pounds 120$	£433 less than £520	£5,200 less than £6,240
12	\pounds 120 less than \pounds 140	$\pounds 520$ less than $\pounds 607$	£6,240 less than £7,280
13	\pounds 140 less than \pounds 160	£607 less than £693	£7,280 less than £8,320
14	\pounds 160 less than \pounds 180	$\pounds 693$ less than $\pounds 780$	£8,320 less than £9,360
15	£ 180 less than £200	£780 less than £867	£9,360 less than £10,400
16	£200 less than £220	£867 less than £953	£10,400 less than £11,440
17	$\pounds 220$ less than $\pounds 240$	£953 less than £1,040	£11,440 less than £12,480
18	$\pounds 240$ less than $\pounds 260$	\pounds 1,040 less than \pounds 1,127	£12,480 less than £13,520
19	$\pounds 260$ less than $\pounds 280$	£1,127 less than £1,213	£13,520 less than £14,560
20	$\pounds 280$ less than $\pounds 300$	$\pounds 1,213$ less than $\pounds 1,300$	$\pounds 14,560$ less than $\pounds 15,600$
		, , ,	
21	£300 less than £320	£1,300 less than £1,387	£15,600 less than £16,640
22	£320 less than £340	£1,387 less than £1,473	£16,640 less than £17,680
23	£340 less than £360	£1,473 less than £1,560	£17,680 less than £ 18,720
24	£360 less than £380	£1,560 less than £1,647	£18,720 less than £19,760
25	$\pounds 380$ less than $\pounds 400$	£1,647 less than £1,733	£19,760 less than £20,800
26	C400 1 41 C450	C1 722 1 then C1 050	600 800 lass than 602 400
26 27	£400 less than £450	£1,733 less than £1,950	£20,800 less than £23,400
27	£450 less than £500	£1,950 less than £2,167	£23,400 less than £26,000
28	£500 less than £550	£2,167 less than £2,383	£26,000 less than £28,600
29	£550 less than £600	£2,383 less than £2,600	£28,600 less than £31,200
30	£600 less than £650	£2,600 less than £2,817	£31,200 less than £33,800

31	$\pounds650$ less than $\pounds700$	£2,817 less than £3,033	£33,800 less than £36,400
32	£700 or more	£3,033 or more	£36,400 or more

SHOWCARD D

1	£36,400 less than £37,000
2	£37,000 less than £38,000
3	£38,000 less than £39,000
4	£39,000 less than £40,000
5	£40,000 less than £41,000
6	£41,000 less than £42,000
7	£42,000 less than £43,000
8	£43,000 less than £44,000
9	£44,000 less than £45,000
10	£45,000 less than £46,000
11	£46,000 less than £47,000
12	£47,000 less than £48,000
13	£48,000 less than £49,000
14	£49,000 less than £50,000
15	£50,000 less than £55,000
16	£55,000 less than £60,000
17	£60,000 less than £65,000
18	£65,000 less than £70,000
19	£70,000 less than £75,000
20	£75,000 less than £80,000
21	£80,000 less than £85,000
22	£85,000 less than £90,000
23	£90,000 less than £95,000
24	£95,000 less than £100,000
25	£100,000 less than £105,000
26	£ 105,000 less than £ 110,000
27	£ 110,000 less than £ 115,000
28	£115,000 less than £120,000
29	£ 120,000 less than £ 125,000
30	£ 125,000 less than £ 125,000 \pm 125,000 less than £ 130,000
50	~ 120,000 iess than ~ 150,000

31	£130,000 less than £135,000
32	$\pm 135,000$ less than $\pm 140,000$
33	$\pm 140,000$ less than $\pm 145,000$
34	$\pm 145,000$ less than $\pm 150,000$
35	$\pm 150,000$ less than $\pm 150,000$ $\pm 150,000$ less than $\pm 155,000$
55	2130,000 less than 2133,000
36	£155,000 less than £160,000
30 37	$\pounds 160,000$ less than $\pounds 165,000$
38	$\pounds 165,000$ less than $\pounds 170,000$
38 39	$\pounds 170,000$ less than $\pounds 170,000$
	£175,000 less than £180,000
40	£175,000 less than £180,000
4.1	
41	£180,000 less than £185,000
42	£185,000 less than £190,000
43	£190,000 less than £195,000
44	£195,000 less than £200,000
45	£200,000 less than £210,000
46	£210,000 less than £220,000
47	£220,000 less than £230,000
48	£230,000 less than £240,000
49	£240,000 less than £250,000
50	£250,000 less than £260,000
	, , , , , , , , , , , , , , , , , , , ,
51	£260,000 less than £270,000
52	£270,000 less than £280,000
53	$\pounds 280,000$ less than $\pounds 290,000$
54	$\pounds 290,000$ less than $\pounds 290,000$ $\pounds 290,000$ less than $\pounds 300,000$
55	$\pm 300,000$ less than $\pm 320,000$
55	2500,000 less than 2520,000
56	£320,000 less than £340,000
50 57	£340,000 less than £360,000
58	£360,000 less than £380,000
58 59	£380,000 less than £380,000
60	£400,000 or more

SHOWCARD E

ABSOLUTE POVERTY

Absolute poverty means being so poor that you are deprived of basic human needs. In order to <u>avoid</u> ABSOLUTE poverty, you need enough money to cover all these things:

adequate diet; housing costs/rent; heating costs; clothing; adequate sanitation facilities (sewage rates and water rates); access to basic health care; access to education/schooling.

SHOWCARD F

OVERALL POVERTY

In order to <u>avoid</u> OVERALL poverty, you need to have enough money not only to cover all things mentioned in the ABSOLUTE poverty list above, but enough money to ensure that you are able to:

live in a safe environment; have a social life in your local area feel part of the local community; carry out your duties/activities in the family and neighbourhood, and at work; meet essential costs of transport.

SHOWCARDS SET G

Two meals a day
Meat or fish or vegetarian equivalent every other day
Heating to warm living areas of the home if it's cold
A dressing gown
Two pairs of all weather shoes
New, not second hand, clothes
A television
A roast joint or its vegetarian equivalent once a week
Carpets in living rooms and bedrooms in the home
Telephone
Refrigerator
Beds and bedding for everyone in the household
Damp-free home
A car
A dictionary
Presents for friends or family once a year

A warm waterproof coat
A washing machine
A dishwasher
Regular savings (of £10 a month) for 'rainy days' or retirement
A video
Enough money to keep your home in a decent state of decoration
Insurance of contents of dwelling
Fresh fruit and vegetables every day
A home computer
An outfit to wear for social or family occasions such as parties and weddings
Microwave oven
Mobile phone
Tumble dryer
Deep freezer / Fridge freezer
Satellite TV
CD player
Replace any worn out furniture
Replace or repair broken electrical goods such as refrigerator or washing machine
Appropriate clothes to wear for job interviews
All medicines prescribed by your doctor
Access to the Internet
A small amount of money to spend each week on yourself, not on your family
Having a daily newspaper

SHOWCARDS SET H

A night out once a fortnight
A hobby or leisure activity
A holiday away from home for one week a year, not with relatives
Celebrations on special occasions such as Christmas
A meal in a restaurant/pub once a month
Holidays abroad once a year
Coach/train fares to visit family/friends in other parts of the country four times a year
Friends or family round for a visit, for a meal/ snack /drink
Visits to friends or family
Going to the pub once a fortnight
Attending weddings, funerals and other occasions
Attending church/mosque/synagogue or other places of worship
Collect children from school
Visits to school, for example, sports day, parents evening

SHOWCARDS SET I

Three meals a day
Toys (e.g. dolls, play figures, teddies, etc.)
Leisure equipment (e.g. sports equipment or a bicycle)
Enough bedrooms for every child over 10 of different sex to have his/her own bedroom
Computer games
A warm waterproof coat
Books of her/his own

A bike, new or second hand
Construction toys such as Duplo or Lego
Educational games
New, properly fitted shoes
At least seven pairs of new underpants
At least four jumpers, cardigans or sweatshirts
All the school uniform required by the school
At least four pairs of trousers, leggings, jeans or jogging bottoms
At least 50 pence week to spend on sweets
Meat, fish or vegetarian equivalent at least twice a day
Computer suitable school work
Fresh fruit or vegetables at least once a day
A garden to play in
Some new, not second-hand or handed-on clothes
A carpet in their bedroom
A bed and bedding to her/himself

SHOWCARDS SET J

A hobby or leisure activity
Celebrations on special occasions such as birthdays, Christmas other religious festival
Swimming at least once a month
Play group at least once a week for pre-school aged children
A holiday away from home at least one week a year with his/her family
Going on a school trip at least once a term for school aged children
Friends round for tea or a snack once a fortnight

SHOWCARD K

Clothes Shoes Food Heating Telephoning friends/family Going out Visits to the pub A hobby or sport A holiday Cigarettes Never go without Money never tight

SHOWCARD L

Go on your own to visit friends/relatives Go to the pub alone Go to the pub with friends/relatives Take the children out somewhere to do something together (e.g. cinema, park, visiting child friends) Go out to take children to activities (e.g. swimming lessons, clubs) Go to a social club/community centre Go to the cinema/theatre Go to a restaurant/cafe Go to a night-club Go to child's school (e.g. to help out at school) Go to church/temple/mosque/synagogue/other religious Go to night school/hobby Go to watch sport Go to play sport Go shopping

SHOWCARD M

Increasing pensions Increasing Income Support/ Job Seekers Allowance Increasing other benefits e.g. Child Benefit Investing in skills training for the unemployed Investing in education for children Investing in job creation Improving access to child care Redistribution of wealth Minimum wage Better parenting Reducing truancy from schools Increasing trade union rights Reducing discrimination Requiring unemployed young people to work Requiring unemployed lone parents to work

SHOWCARD N

Families on low wages with children Families on low wages without children Pensioners Young single men Young single women Disabled people Divorced mother living alone Immigrants Children Young single mothers living alone Unemployed men Unemployed women Refugees or asylum seekers Widows

SHOWCARD O

ALL ADULTS Libraries Public sports facilities e.g. swimming pools Museums and galleries Evening classes Public/Community/Village hall Places of worship Bus services Train/Tube Station Petrol stations Chemists Corner shop Medium to large supermarkets Post office Banks or building societies Pub Cinema /Theatre Hospital with accident and emergency department Doctor Dentist Optician

FAMILIES WITH CHILDREN Play facilities for children to play safely nearby

FAMILIES WITH SCHOOL AGE CHILDREN School meals Youth clubs After school clubs Public transport to school

SHOWCARD P

FAMILIES WITH CHILDREN UNDER 5 Nurseries, playgroups, mother and toddler groups

SHOWCARD Q

PENSIONERS OR PEOPLE WITH DISABILITIES Access to home help Access to meals on wheels Special transport for those with mobility problems

SHOWCARD R

Rent Gas Electricity Water Goods on hire purchase Mortgage repayments Council Tax Credit card payments Mail order catalogue payments Telephone Other loans TV Licence Road Tax DSS Social Fund Loan Child Support/ Maintenance None of these