

University of Bristol Pension and Assurance Scheme

Expression of Wish Form

To: The Trustees of the University of Bristol Pension and Assurance Scheme
("the Scheme")

Full name:

1. Lump Sum Benefits

In the event of my death while covered for benefits under the Scheme I would like the Trustees to consider making payment of any lump sum death benefits in the following manner:

Name	Address	Relationship to me	Proportion (e.g. 50%)

2. Pension benefits (*leave the section blank if you are in a marriage/civil partnership and living with your spouse/partner*)

I understand that if I am in a marriage/civil partnership and living with my spouse/partner at the date of my death the pension becoming payable under the Scheme will automatically be payable to my spouse. If I am unmarried or married/in a civil partnership but permanently living apart from my spouse/partner at the date of my death while covered for benefits under the Scheme I understand that the Trustees will have discretion to pay the pension to a partner. I would like the Trustees to consider making payment of any such pension benefits in the following manner:

Name	Address	Relationship to me

3. I understand that if I marry or enters into a civil partnership after completing this form any request made in Section 2 above will be invalidated and any pension benefits becoming payable upon my death will automatically be payable to my spouse.

4. I understand that whilst the Trustees will be guided by this request, it is not binding on the Trustees.

5. This form cancels any previously submitted Expression of Wish Form.

Signed: Date

Signed (for the Trustees): Date